

BUSINESS WATCH OPPORTUNITY MERCED

MERCED IS LOOKING FOR...

- GROCERY
- RETAIL
- FAMILY ENTERTAINMENT

COMING SOON!



Merced is thrilled to announce that Chick-Fil-A will soon be opening in the City. The restaurant will span 5,800 sqft and feature a two-lane drive-through conveniently located project HWY 99. The received site plan approval, with construction expected to commence later this vear.





CAMPUS PARKWAY PLAZA

The Hilton Garden Inn, an 85,000 sqft hotel with a conference center, is currently under construction in a 9-acre mixed commercial development area near Hwy 99 and Campus Pkwy. The location offers easy access to Hwy 140, leading to Yosemite and North Merced, with connections to UC Merced.

SI SAGE INVESTCO

Sage Investco is the owner of the former Sears building in Merced, which is connected to the Merced Mall. The project is site plan approved, and construction is expected to commence in the early summer of 2024. Once the remodeling is complete, the building will house eight future tenants, including Ulta, Five Below, Petco, Burlington, Bath & Body Works, Rack Room Shoes, and Mattress Firm.



YOSEMITE CROSSING SHOPPING CENTER

20 acre mixed-use commercial center located near Merced College, Dignity Health Hospital and UC Merced



The Grand Opening of **Sprouts** took place in Merced at the Yosemite Crossing Shopping Center in March 2023. The store, covering an area of 23,000 sqft, has become a popular destination for the residents of Merced.



CRUMBL COOKIES & JAMBA JUICE

Merced celebrated the opening of their second Jamba Juice store in May 2023 with a successful Grand Opening event. In early June, the first Crumbl Cookies store opened, marking the arrival of Yosemite Crossing's newest addition. This cookie chain and juice bar chain have been thriving, with strong support from local and surrounding residents of Merced.







BUSINESS WATCH OPPORTUNITY MERCED



OLIVE GARDEN

Merced's Olive Garden Italian Kitchen officially began welcoming guests in March of 2023 and has experienced great success in its first year of business.

CHILI'S GRILL & BAR

In June 2023, Chili's Grill and Bar celebrated the opening of their new establishment in Merced. The grand opening took place at their recently constructed 5,304 square foot building located on Olive Ave.



CHIPOTLE MEXICAN GRILL

In February 2024, Merced had the opening of its second Chipotle at Gateway Marketplace Shopping Center on Campus Parkway. This new location features a "Chipotlane" for convenient drive-thru pick up of online orders, distinguishing it from the original restaurant in Merced.





MOUNTAIN MIKES PIZZA

In December 2023, Merced celebrated the opening of their third Mountain Mikes Pizza. This locally owned restaurant spans across 2,200 square feet and is located in the Yosemite Crossings Shopping Center.



MERCED YOSEMITE REGIONAL AIRPORT **TERMINAL**

Merced recently marked the beginning of \$17 million Airport Terminal Replacement Project with a groundbreaking ceremony. Construction is currently progress and is expected to be completed by 2024. with the November terminal anticipated to open in April 2025.



For more information visit the link below: https://news.ucmerced.edu/news/2023 /uc-merced-medical-education-buildinggains-final-approval-uc-regents

Office of Economic Development 678 W 18th Street Merced, CA 95340 (209)385-6827 (Office)

UC MERCED MEDICAL SCHOOL

UC Merced recieved approval for the development of a state-of-the-art medical education facility worth \$300 million, set to accommodate more than students.. This four-story building, spanning 203,500 sqft, will house UC Merced's medical education program in collaboration with UCSF. Construction is anticipated to begin in Spring of 2024 with completion slated for Fall of 2026.

Sierra Omlin

omlins@cityofmerced.org (209) 385-6970 (Direct) (209) 617-5982 (Mobile)

COMMERCIAL DEVELOPMENT & LEASING OPPORTUNITIES







MERCED GATEWAY CENTER

77- acres slated for high-density residential and commercial use.
Located on the newly constructed Campus Parkway off Hwy 99 that
connects South and North Merced with direct access to UC Merced.

APN: 061-250-092

Location: Hwy 99 & Mission Ave Interchange **Zoning:** Planned Development and Central

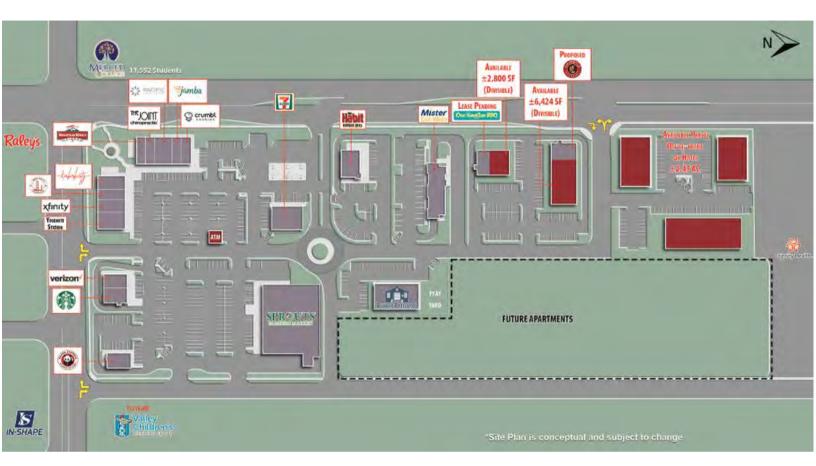
Commercial

Contact:

Ken Noack, Newmark Cornish & Carey (916)569-2384







YOSEMITE CROSSING

Phase 1 and 2 are open and pre-leasing phase 3.

Located in the fast growing North Merced with both colleges and hospital near by.

APN: 231-040-004

Address: NEC Yosemite Avenue & G Street

Acres: +20 acres

Zoning: Mixed use commercial

Lease: Call for Pricing

Contact:

Neil Angelillo

True North Properties (559)222-5768

Jack Jackson

Tailwind Commercial

(559)222-5069



Growing Merced







406 W. CHILDS AVENUE

Plans for the development of a neighborhood grocery store anchored commercial center. New single family and multi-family units surround the site in what is considered a food desert and underserved area for retail. Located near Golden Valley Health Center, Merced County Fairgrounds and the Merced Airport **Industrial Park.**

APN: 059-240-081

Address: 406 W Childs Avenue

Merced, CA 95340

Acres: +/- 5.96 acres

Zoning: Commercial Shopping District

Lease: Call for Opportunities

Contact:

Frank Kozlowski Koz Real Estate (916)340-5410







SEARS REVITALIZATION PROJECT

The former Sears building will be divided into eight tenant spaces and two drive-thru retail pads co-located at the Merced Mall Shopping Center. Ulta Beauty, Five-Below, Petco, Burlington, Mattress Firm, Tilly's, Bath & Body Works and Rack Room Shoes are some of the tenants.

Address: 1011 W Olive Avenue

Merced, CA 95348

Lease: Contact agent for more information

Lease Contact:

Lewis Smith Retail California (559)447-6235







CAMPUS PARKWAY PLAZA

9-acre mixed commercial development located off Hwy 99 and Campus Parkway. Construction is underway on a 5 story Hilton Garden Inn with a conference center. Fast food and dining pads are available for ground lease or built-to-suit.

APN: 061-250-082 & 084

Zoning: Planned Development and

Central Commercial

Lease Contact:

Daniel Moradzadeh Shemoil's Investments (209)631-8223







MERCED GATEWAY PROPERTY FOR SALE

2 Parcels summing up to over 70-acres For Sale. Located off Hwy 99 and the newly constructed Campus Parkway. Planned and new residential developments nearby, perfect for major retail development in an underserved retail location.

APN: 061-250-050-000; 061-250094-000

Acres: +70.89

Zoning: Business Park

For more information contact:

Nick Sorensen at (559)447-6240 Michael Arfsten at (559)447-6233 Nick Frechou at (559)447-6266



Growing Merced





MERCED MALL RENOVATAION AND EXPANSION

Serving Merced residents for over 50 years, Merced Mall is undergoing renovation focusing on retail entertainment experience.

APN: 236-220-038

Address: 851 W Olive Ave, Merced, CA 95348

Acres: +27.32

Zoning: Planned Development #1

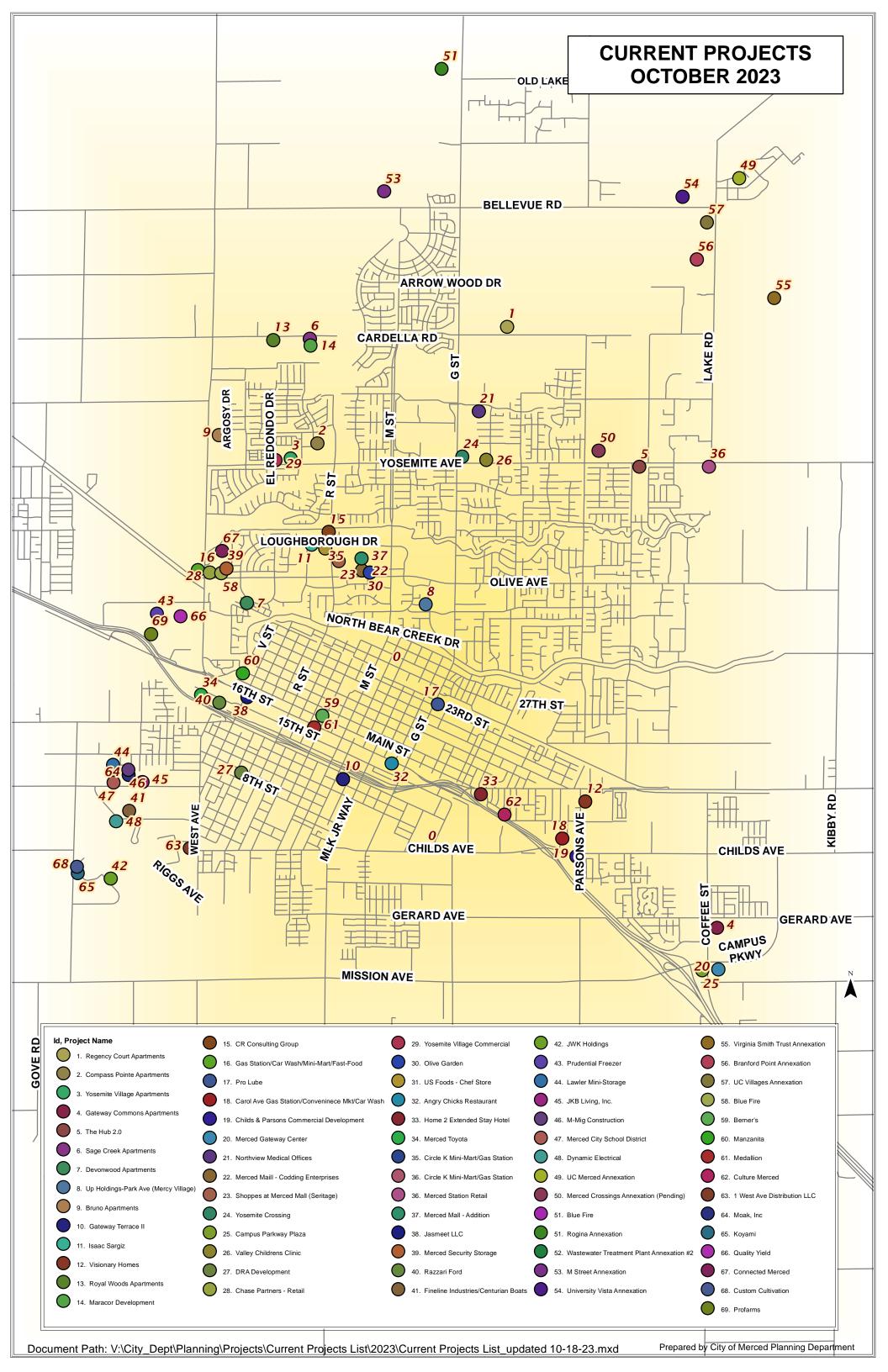
For more information contact the City Office Merced **Economic Development**

Office of Economic Development

678 W 18th St Merced, CA 95340 (209) 385-6827 (Office)

Sierra Omlin

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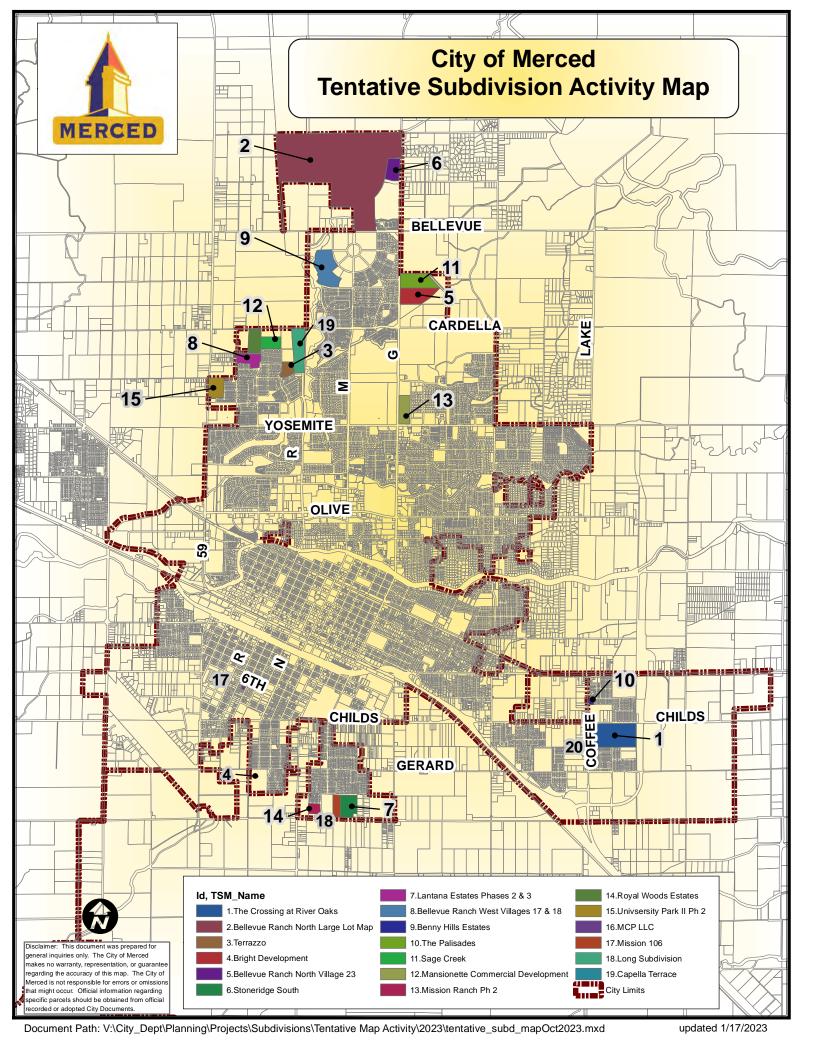


 (January 2023)									
#	Project Name	Project Location	Land Use	Parcel Size (Acres)	Project Size (SF)	# of Units	Application Type	Approval Date	Status (As of Jan. 2023)
			Multi-F	amily/Mix	red Use	-			
1	Regency Court Apartments (B.P. Investors)	North of Merrill Dr (extended), East of G St.	Multi-Family	9.8	n/a	180	Conditional Use Permit (CUP) #1200	8/3/2015	Approved but Unconstructed
2	Compass Pointe II Apartments	Southeast Corner of Horizons & Pacific	Multi-Family	10.42	n/a	136	CUP #1208	1/6/2016	Under Construction
3	Yosemite Village Apartments		Multi-Family w/ Neighborhood Commercial	11.98	See #27 Below	220 Apts	CUP #1239/SP #456	6/17/2020	Approved but Unconstructed
4	Gateway Commons (Part of Merced Gateways)	Southeast Corner of Gerard Ave & Coffee Street	Multi-Family	9.30	n/a	200 Apts	Site Plan Review #457	7/30/2020	Approved but Unconstructed
5	"The Hub" 2.0	Southeast Corner of Yosemite Ave and McKee Road	Multi-Family	5.94	20,044 SF Retail; 14,445 SF Office	225 Apts	Conditional Use Permit #1238/ Site Plan Review #455	9/21/2020 (City Council on Appeal)	Under Construction
6	Sage Creek Apartments	Southeast Corner of Cardella Road (extended) & Horizons Ave (extended)	Multi-Family	13.50	n/a	248 Apts	Site Plan Review #458	10/8/2020	Approved but Unconstructed
7	Devonwood Apartments	South of Devonwood, East of Wal-Mart	Multi-Family	6.39	n/a	156 Apts	GPA #20-01/SUP Revision #23 (PD #16)	8/16/2021	Approved but Unconstructed
8	Up HoldingsPark Ave	West side of Park Ave, North of Alexander Ave (3015 Park Avenue)	Permanent Supportive Housing	1.54	n/a	66 Apts	Site Plan Review #487	1/6/2022	Approved but Unconstructed
9	Bruno Apartments	West side of San Augustine Ave at Pacific Drive	Multi-Family	10.73	n/a	164 Apts	General Plan Amendment #18- 03/SUP Revision #6 (PD #46)	3/18/2019	Approved but Unconstructed
10	Gateway Terrace II	South east corner of 13th & K Streets	Multi-Family	1.50	n/a	50 Apts	Building Permit	Pending	Awaiting Permit Issuance
11	Isaac Sargiz (formerly Mercy Village)	II Alighharaligh Drive &	Multi-Family w/ Medical Clinic	6.93	12,666 SF Clinic	161 Apts	GPA#21-02/SUP Rev #12 (PD #8)/ SP #455	6/21/2022	Approved but Unconstructed
12	Visionary Homes	1808 Parsons Ave. (East side of Parsons, south of Yosemite Pkwy)	Multi-Family	4.59	n/a	108 Apts	GPA #22-02/ZC #430	5/2/2022	Approved but Unconstructed
13	Royal Woods Apartments	South side of Cardella Rd, west of El Redondo Dr	Multi-Family	3.60	n/a	72	CUP #1264	6/8/2022	Approved but unconstructed
14	Maracor Development, Inc.	NEC of Horizons & Monaco	Multi-Family	13.50	n/a	396	SP #496	6/23/2022	Approved but Unconstructed (Same Site as Item #7 Above)
15	CR Consulting Group	3351 R St.	Multi-Family	1.30	n/a	24	SP #505	12/15/2022	Approved, but Unconstructed
			Comm	ercial/Mix	ed Use				
16	Bianchi/Norcal Cajun Annexation	Northwest Corner of Santa Fe Dr & N Hwy 59	Retail/Commercial	7.83	42,000	n/a	Annex/Pre-Zone #15-01/GPA #15- 04	City Approved 10/1/18; Annexation Finalized 5/22/2019	Arco complete/ remainder approved, but unconstructed
17	Pro Lube	Northwest Corner of G St & 23rd St	Pro-Lube/Car Wash/Sandwich Shop	1.93	15,700	n/a	CUP #1192	11/5/2014	Partially Constructed
		1	Comm	ercial/Mix	ed Use			1	
18		Childs (764 & 782 Carol	Gas Station, Convenience Market, & Retail Space	1.00	6,400	n/a	CUP #1213	7/20/2016	Partially Constructed
19	Childs & Parsons (Old Bowling Alley)	Childs & Parsons	Arco Gas Station/Car Wash/Market, KFC, & Fast-food Restaurant	3.21	12,000	n/a	CUP #1158, SP #395, SP #401	3/3/2016	ARCO & KFC Open; Jack in the Box (SP #483) Under Construction

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#	Project Name	Project Location	Land Use	Parcel Size (Acres)	Project Size (SF)	# of Units	Application Type	Approval Date	Status (As of Jan. 2023)
20	Merced Gateway Center	NE & SE Corner of Coffee & Campus Pkwy	Shopping Center, Apartments, & Fire Station	77.50	523,000 Retail	178 Apts	GPA #15-03/ZC #422/P-D Est #74/CUP #1203/ SP #426/SP #468/SP #469/SP #488/SP #517/SP #527	8/7/2017	ARCO, Tractor Supply, McDonald's, & Starbucks Complete, Chipotle Under Construction, Self- Storage Facility Approved bu Unconstructed, Remainder of Shopping Center Approved, but Unconstructed
21	Northview Medical Offices	Southeast Corner of Mercy Ave & Sandpiper Dr	Medical Offices (4 Buildings)	6.00	66,450	n/a	CUP #1183 & Site Plan Review #419 (Golden Valley Health Center)	8/21/2013 & 2/8/2018	2 Buildings Constructed
22	Merced Mall Expansion & Redevelopment	Northeast Corner of West Olive Ave & R Street	Mall Expansion in 2 Phases, including 50,000 SF Retail & expanded 72,000 SF Theater	52.00	122,000	n/a	SUP Revision #38 to Planned Development #1	3/4/2019	Approved but Unconstructed
23	Shoppes at Merced Mall (Seritage)	Northeast Corner of W. Olive Ave & R St	Remodel of Old Sears into 8 Tenant Spaces/ Addition of 2 Pads	9.50	67,000	n/a	Site Plan Review #440	6/20/2019	Under Construction
24	Yosemite Crossing	Northeast Corner of Yosemite Ave & G Street	Shopping Center w/ 4 Fast-food Restaurants (16,166 SF), 2,586 SF Coffee Shop, 22,000 SF Grocery Store, Gas Station with 4,086 SF C- Store, 5,381 SF Car Wash, 18,010 SF Other Retail, 33,048 SF Medical Offices or Hotel	21.50	Approx. 101,000	96 Apts	General Plan Amendment #19- 03/SUP Revision #3 to Planned Development #72/SUP Revision #4/SP #463/CUP #1251/CUP #1258/SP #470/SP #481/SP #508	1/21/2020 & 10/18/21	Under Construction
25	Campus Parkway Plaza	Southwest Corner of Campus Parkway and Coffee Street	Shopping Center w/ 4 Fast-food Restaurants, 2 Dine-in Restaurants, Gas Station, and 5- Story, 134-Room Hotel	7.50	127,000	n/a	Site Plan Review #439	7/18/2019	Under Construction
26	Valley Childrens Clinic	Northeast Corner of W. Yosemite Ave & Sandpiper Dr	Pediatric Medical Offices	4.54	44,250	n/a	Site Plan Review #451	1/16/2020	Approved but Unconstructed
27	DRA Development	1250 W 9th St	Retail Commercial	0.35	4,749	n/a	Site Plan Review #436	4/19/2019	Approved but Unconstructed
28	Chase Partners	Northwest corner of W. Olive Ave & Hwy 59	2,806 SF Drive-Thru, Gas Station with 4,086 SF Mini-Mart, 4,837 SF Office/Retail	3.38	11,700	n/a	GPA #20-02/SUP Revision #1 (PD #12)/CUP #1254/SP #474	5/3/2021	Under Construction
29	Yosemite Village Commercial	Northeast corner of Yosemite Avenue & El Redondo Drive	10,000 SF Retail; Gas Station/Mini Mart/Car Wash; Future Drive- Thru Restaurant	3.54	15,000	See #4 Above	CUP #1253/Site Plan Review #471 & #486	4/7/2021 & 1/6/2022	Approved but Unconstructed
30	Olive Garden (Merced Mall)	North side of W. Olive Ave (Old Home Town Buffet Site)	Sit-Down Restaurant	1.26	6,572	n/a	Site Plan Review #485	11/18/2021	Completed
31	US Foods - Chef Sore	3275 R St.	Grocery Store	2.80	18,709	n/a	Site Plan Review #497	6/16/2022	Completed
32	Angry Chickz	62 W. 16th St.	Fast Food Restaurant	0.5	4,316	n/a	Site Plan Review #498	7/14/2022	Approved, but Unconstructed
			Commo	ercial/Mix	ed Use		<u> </u>		
33	Home 2 Extended Stay Hotel (Edwin Kainth)	736 Motel Dr.	Extended Stay Hotel	1.07	86 Rooms	n/a	Site Plan Review #499	7/14/2022	Approved, but Unconstructed
34	Merced Toyota	1400 Auto Center Dr	Service Building	5	7,220	n/a	Site Plan Review #500	10/13/2022	Approved, but Unconstructed
35	Circle K	3275 R St.	Gas Station/Convenience Mkt	0.77	3,700	n/a	CUP #1268/SP #506	1/18/2023	Approved, but Unconstructed
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#	Project Name	Project Location	Land Use	Parcel Size (Acres)	Project Size (SF)	# of Units	Application Type	Approval Date	Status (As of Jan. 2023)
36	Merced Station Retail	2990 E. Yosemite Ave.	Retail Building (Starbucks and 2 other Tenants)	0.78	6,500	n/a	SP #509	1/12/2023	Approved, but Unconstructed
37	Merced Mall	861 & 871 W Olive Ave	2 Additions to the Merced Mall	27.32	6,586 & 9,295	n/a	SP #511	Pending	Pending (see Item #22)
38	Jasmeet LLC	1480 W 16th St	Demo existing gas station & construct new c-store and gas station	0.69	3800 s.f.	n/a	CUP #1271	6/21/2023	Approved, but Unconstructed
39	Merced Security Storage	1965 W Olive Ave	Self-storage with live/work unit for manager	6.02	440 units/170 spaces for long-term vehicle storage	n/a	GPA #23-02/SUP REV #3 to P-D #12/CUP #1274/SP #516	7/5/2023	Approved, but Unconstructed
40	Razzari Ford	1234 Auto Ceter Dr	Addition to car dealership	7.5	5,200	n/a	SP #522	5/25/2023	Approved, but Unconstructed
			dediciship	Industrial					oneonstructed
			30,000 SF Expansion of						
41	Fineline Industries/ Centurian Boats	2047 Grogan Ave	Existing Boat Manufacturer	6.61	30,000	n/a	Site Plan Review #433	2/14/2019	Approved but Unconstructed
42	JWK Holdings	150 Hawk Dr	Industrial Lease Space	2.00	35,280	n/a	Site Plan Review #446	12/5/2019	Approved but Unconstructed
43	Prudential Freezer	2320 Cooper Ave	Industrial Freezer Space	7.00	102,176	n/a	Site Plan Review #478	9/7/2021	Approved but Unconstructed
44	Lawler Excavation & Pipeline	2275 & 2284 Cessna Way	Mini-Storage	2.02	42,700 (222 Units)	n/a	Site Plan Review #500 Site Plan Review	1/20/2022	Approved but Unconstructed
45	JKB Living, Inc.	2051 Wardrobe Ave.	Mini-Storage	5.00	521 units	n/a	#490	8/25/2022	Unconstructed
46	M-Mig Construction	865 Beechcraft Ave	New shell building	1.28	9,600	n/a	Site Plan Review #514	4/13/2023	Under Construction
47	Merced City School District	2111 Wardrobe Ave	New Operational Support Services Bldg	9.90	52,908	n/a	Site Plan Review #521	5/25/2023	Under Construction
48	Dynamic Electrical	2090 Grogan Ave	New Electrical Contractor's Shop & Yard	1.47	8,770	n/a	Site Plan Review #526	8/31/2023	Approved but Unconstructed
	ı	ı	Ι	Annexation	ns				
	UC Merced	Northeast & Southeast Corner of Bellevue & Lake Roads, Includes Bellevue Road from Current City Limits at G	UC Merced Campus (under the terms of AB	Approx. 1,025 acres + Belle-vue	n/a	n/a	Annexation/Prezon		Approved by City Council (pending
49	Annexation	St	3312)	Road			ing #22-01	45215	LAFCO approval)
50	Merced Crossing Annexation (Pending)	Northeast Corner of Gardner Ave & Yosemite Ave	Multi-Family Housing, Mixed Use, & Neighborhood Commercial	28.6 (Annex Area = 70 ac)	40,000	540	Annex/Pre-Zone #16-01/ General Plan Amendment (GPA) #16-	Doubling	Donadio e
	Rogina Annexation	Northwest corner of G Street & Old Lake Road (Extended)	Single-Family, Multi- Family, & Neighborhood Commercial	147.40	138,700	680 to 930	Annex/Pre-Zone #18-01/GPA #18- 02	Pending Pending	Pending Pending
52	Wastewater Treatment Plant Annexation #2	East of Gove Road	Agriculture/Open Space	390.10	n/a	n/a	Annex/Pre-Zone #19-01/GPA #22- 01	Pending	Pending
53	M Street Annexation	Northwest corner of M St & Bellevue Road	Low-Medium Density Residential, Commercial Office, & Open Space	37.00	305,685	322	Annex/PreZone #20-01	Pending	Pending
54	University Vista Annexation	Northwest corner of Bellevue & Lake Roads	Mixed Use, Single- Family, Multi-Family, Commercial, & Hospitality	290.60	788,000	4,176	Annex/Prezone #22-02/GPA #22- 04/SUP Est #77	Pending; EIR being Prepared	Pending (UC Merced Must be Annexed First)
55	Virginia Smith Trust (VST) Specific Plan (Merced County Project)	Northeast Corner of Cardella and Lake Roads		654.00	862,000	3,857	N/A	Being Processed through Merced County w/ Annexation Awaiting UC Merced Annexation	
56	Branford Point	West Side of Lake Road, Between Bellevue & Cardella	Single-Family, Multi- Family, & Commercial	47.70	758,597 (Commerci al)	650	Annex/Prezone #23-01/GPA #23- 02	Pending	Pending
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#	Project Name	Project Location	Land Use	Parcel Size (Acres)	Project Size (SF)	# of Units	Application Type	Approval Date	Status (As of Jan. 2023)
57	UC Villages	Southwest Corner of Bellevue & Lake Roads	Mixed Use, Single- Family, Multi-Family, Commercial, & Hospitality	37.00	1,050,818 (Retail/Hos pitality)	922	N/A	Pending	Pending
			Car	nabis (Re	tail)				
58	Blue Fire	1975 W Olive Ave	Cannabis Dispensary	2.00	3,548	n/a	CCBP #18-06R	9/19/2018	Open; Renewed 1/1/23
59	Berners	811 W Main St	Cannabis Dispensary	0.17	2,500	n/a	CCBP #18-10R	9/19/2018	Open; Renewed 1/1/23
60	Manzanita	1594 W 18th St	Cannabis Dispensary	0.30	5,076	n/a	CCBP #18-17R	9/19/2018	Open;Renewed 1/1/23
61	Medallion	808 W 16th St	Cannabis Dispensary	0.55	1,421	n/a	CCBP #18-21R	6/5/2019	Open;Renewed 1/1/23
62	Culture Merced	1111 Motel Dr	Cannabis Dispensary	0.38	3,520	n/a	CCBP #22-02R	11/9/2022	Pending Appeal
		_		Cannabis			_		
63	1 West Ave Distribution LLC	1 West Ave	Distribution, Cultivation & Testing	11.30	126,099	n/a	CCBP #22-12,-13,- 14	Pending	Pending
64	Moak, Inc	847 Beechcraft Ave	Cultivation	1.00	14,000	n/a	CCBP #21-05	8/3/2022	Revewed 1/1/23
65	Koyami	115 Heron Way	Cultivation	1.67	16,000	n/a	CCBP #21-07	4/20/2022	Renewal Submitted 1/3/23
66	Quality Yield	2777 N Hwy 59, Ste D	Cultivation & Distribution	22.30	103,767	n/a	CCBP #21-01	3/23/2022	Renewed 1/1/23
67	Connected Merced	1987 W Olive Ave	Manufacture/Distributi on/Cultivation	6.00	48,400	n/a	CCBP #18-32	8/22/2018	Cultivation Open; Renewed 1/1/23
68	Custom Cultivation	103 Heron Way	Cultivation	1.24	13,896	n/a	CCBP #20-01	11/3/2021	Revewed 1/1/23
69	Profarms	1785 Ashby Rd.	Manufacture/Distributi on/Cultivation	40.00	104,000	n/a	CCBP #21-02	7/21/2021	Cultivation Open Renewed 1/1/23
	*NOTE: Please contact the City of Merced Planning Division at 209-385-6858 for more information.								



City of Merced Development Services Department Tentative Subdivision Activity List

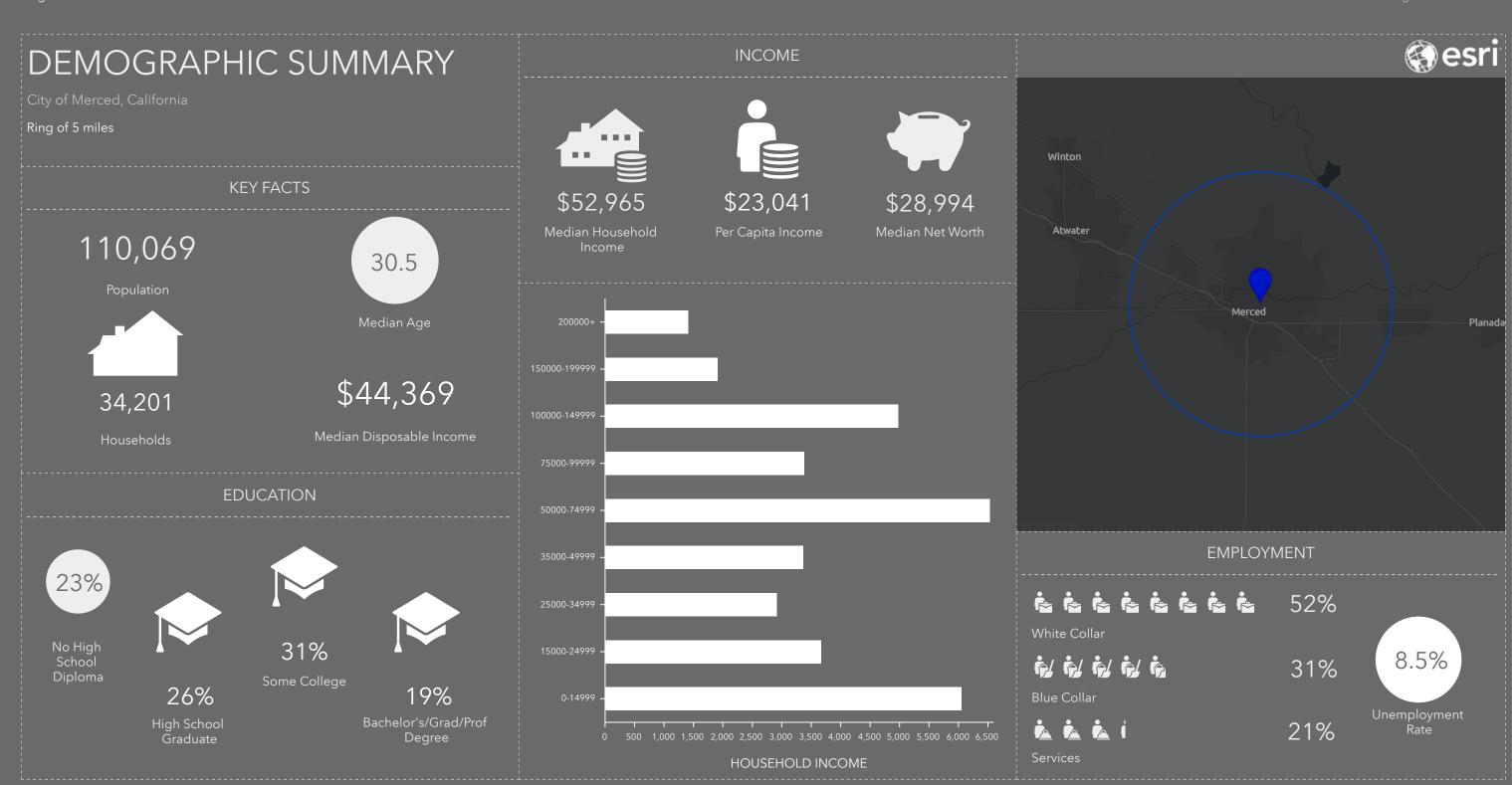
No.	Subdivision Name	Tentative Map No.	Acres	No. of Lots	Approval Date	Expiration Date
1	The Crossing at River Oaks	1263	66.78	277	12/8/2004	12/8/2023
2	Bellevue Ranch North Large Lot Map	1280	520.00	29	2/8/2006	6/10/2024
3	Terrazzo	1287	11.84	46	4/19/2006	10/19/2023
4	Bright Development	1291	40	161	1/16/2007	7/16/2024
5	Bellevue Ranch North Village 23	1305	37.7	106	1/9/2019	1/9/2024
6	Stoneridge South	1306	39.7	161	5/9/2018	n/a
7	Lantana Estates Phases 2 & 3	1309	20.58	99	10/3/2018	n/a
8	Bellevue Ranch West Villages 17 & 18	1310	44.1	249	2/20/2019	2/20/2024
9	Benny Hills Estates	1311	1.9	12	11/6/2019	5/6/2023
10	The Palisades	1312	29.35	140	6/3/2020	6/3/2028
11	Sage Creek	1313	15.93	103	8/19/2020	n/a
12	Mansionette Commercial Development	1314	21.5	17	9/9/2020	9/9/2022
13	Mission Ranch Ph. 2	1315	7.78	70	12/9/2020	n/a
14	Royal Woods Estates	1316	15.90	113	3/8/2023	3/8/2025
15	University Park II Ph 2	1317	18.98	125	12/8/2021	12/8/2025
16	MCP LLC	1318	0.88	16	12/8/2021	12/8/2023
17	Mission 106	1319	9.71	106	5/19/2022	5/19/2024
18	Long Subdivision	1321	41.60	148	8/17/2022	8/17/2024
19	Capella Terrace	1323	9.91	45	3/8/2023*	3/8/2025

N/A - Final Map Recorded Expired or Exp - expired without a Final Map Updated 10/18/2023

^{*}approved by Planning Commission 12/7/2022, but not effective until after ZC #431 was effective

Prepared by Esri Latitude: 37.30570

City of Merced, California (5 miles) City of Merced, California Ring of 5 miles



<u>Source</u>: Esri. The vintage of the data is 2023, 2028.



2028

Market Profile

City of Merced, California Rings: 1, 3, 5 mile radii Prepared by Esri Latitude: 37.30570

Longitude: -120.47786 1 mile 3 miles 5 miles **Population Summary** 15,508 95,873 2010 Total Population 84,144 2020 Total Population 15,775 91,334 105,269 3,412 2020 Group Quarters 274 2,167 95,017 110,069 2023 Total Population 15,484 274 2,168 3,419 2023 Group Quarters 2028 Total Population 15,299 95,924 111,123 2023-2028 Annual Rate -0.24% 0.19% 0.19% 23,548 2023 Total Daytime Population 100,693 113,463 13,587 40,427 43,681 Workers 9,961 60,266 Residents 69,782 **Household Summary** 5,578 26,777 29,716 2010 Households 2010 Average Household Size 2.70 3.07 3.14 2020 Total Households 5,795 29,070 32,576 2020 Average Household Size 2.67 3.07 3.13 2023 Households 5,745 30,307 34,201 2023 Average Household Size 3.06 2.65 3.12 5,706 30,738 34,704 2028 Households 2028 Average Household Size 2.63 3.05 3.10 2023-2028 Annual Rate -0.14% 0.28% 0.29% 2010 Families 3,525 19,292 21,664 2010 Average Family Size 3.33 3.58 3.63 2023 Families 3,574 21,812 24,858 2023 Average Family Size 3.30 3.58 3.62 3,540 25,214 22,118 2028 Families 2028 Average Family Size 3.29 3.56 3.60 2023-2028 Annual Rate -0.19% 0.28% 0.28% **Housing Unit Summary** 26,331 2000 Housing Units 6,232 24,176 33.6% 46.8% 48.5% Owner Occupied Housing Units 59.7% 48.0% 46.3% Renter Occupied Housing Units Vacant Housing Units 6.7% 5.2% 5.2% 2010 Housing Units 6,316 29,529 32,801 Owner Occupied Housing Units 27.3% 40.3% 42.2% Renter Occupied Housing Units 61.1% 50.4% 48.4% Vacant Housing Units 11.7% 9.3% 9.4% 30,809 6,295 34,489 2020 Housing Units Vacant Housing Units 7.9% 5.6% 5.5% 6,202 31,890 35,956 2023 Housing Units 43.5% 45.5% Owner Occupied Housing Units 26.8% Renter Occupied Housing Units 65.9% 51.5% 49.6% 7.4% 5.0% Vacant Housing Units 4.9% 2028 Housing Units 6,212 32,098 36,172 45.0% Owner Occupied Housing Units 26.9% 47.1% Renter Occupied Housing Units 65.0% 50.7% 48.9% Vacant Housing Units 8.1% 4.2% 4.1% Median Household Income \$34,410 \$52,965 2023 \$51,443 2028 \$39,650 \$56,811 \$58,902 **Median Home Value** \$325,829 \$344,700 \$353,922 2023 2028 \$336,260 \$350,662 \$360,425 Per Capita Income \$23,041 2023 \$20,273 \$22,554 2028 \$23,364 \$26,086 \$26,687 Median Age 2010 30.8 28.5 28.4 2023 30.7 32.7 30.5

Data Note: Household population includes persons not residing in group quarters. Average Household Size is the household population divided by total households. Persons in families include the householder and persons related to the householder by birth, marriage, or adoption. Per Capita Income represents the income received by all persons aged 15 years and over divided by the total population.

33.3

Source: Esri forecasts for 2023 and 2028. U.S. Census Bureau 2000 and 2010 decennial Census data converted by Esri into 2020 geography.

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31.6

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City of Merced, California Rings: 1, 3, 5 mile radii Prepared by Esri Latitude: 37.30570

Rings: 1, 3, 5 mile rad	מוו		Latitude: 37.30570
			ongitude: -120.47786
2023 Households by Income	1 mile	3 miles	5 miles
Household Income Base	5,745	30,307	34,201
<\$15,000	24.8%	18.1%	17.7%
\$15,000 - \$24,999	16.1%	11.5%	10.7%
	9.6%	8.8%	8.5%
\$25,000 - \$34,999			
\$35,000 - \$49,999	10.1%	9.9%	9.8%
\$50,000 - \$74,999	18.7%	19.4%	19.1%
\$75,000 - \$99,999	6.3%	9.6%	9.9%
\$100,000 - \$149,999	8.5%	13.4%	14.6%
\$150,000 - \$199,999	4.4%	5.5%	5.6%
\$200,000+	1.7%	3.9%	4.1%
Average Household Income	\$55,052	\$72,075	\$74,268
2028 Households by Income			
Household Income Base	5,706	30,738	34,704
<\$15,000	24.9%	17.7%	17.3%
\$15,000 - \$24,999	13.0%	9.2%	8.5%
\$25,000 - \$34,999	8.6%	7.5%	7.2%
\$35,000 - \$49,999	9.2%	8.7%	8.6%
\$50,000 - \$74,999	18.9%	19.2%	18.8%
\$75,000 - \$99,999	7.1%	10.4%	10.6%
\$100,000 - \$149,999	10.4%	15.4%	16.7%
\$150,000 - \$199,999	5.7%	7.0%	7.2%
\$200,000+	2.1%	4.9%	5.2%
Average Household Income	\$63,133	\$83,047	\$85,628
2023 Owner Occupied Housing Units by Value	403,133	403,017	ψ03,020
Total	1,649	13,866	16,353
<\$50,000	0.8%	4.9%	4.9%
\$50,000 - \$99,999	3.3%	1.8%	1.7%
	8.3%	4.9%	
\$100,000 - \$149,999			4.3%
\$150,000 - \$199,999	12.5%	5.6%	4.8%
\$200,000 - \$249,999	7.3%	8.4%	7.6%
\$250,000 - \$299,999	11.3%	10.2%	9.4%
\$300,000 - \$399,999	25.6%	31.6%	32.1%
\$400,000 - \$499,999	3.9%	11.8%	11.9%
\$500,000 - \$749,999	20.3%	14.7%	15.9%
\$750,000 - \$999,999	2.9%	3.7%	4.4%
\$1,000,000 - \$1,499,999	2.3%	1.2%	1.7%
\$1,500,000 - \$1,999,999	1.1%	0.4%	0.6%
\$2,000,000 +	0.7%	0.8%	0.7%
Average Home Value	\$403,465	\$392,348	\$410,548
2028 Owner Occupied Housing Units by Value			
Total	1,657	14,436	17,003
<\$50,000	0.7%	5.0%	4.8%
\$50,000 - \$99,999	3.7%	2.1%	2.0%
\$100,000 - \$149,999	7.5%	4.6%	4.0%
\$150,000 - \$199,999	10.9%	4.9%	4.3%
\$200,000 - \$249,999	7.1%	8.2%	7.4%
\$250,000 - \$299,999	11.3%	9.9%	9.1%
\$300,000 - \$399,999	23.7%	30.3%	30.7%
\$400,000 - \$499,999	4.0%	11.4%	11.5%
\$500,000 - \$749,999	21.5%	15.2%	16.4%
\$750,000 - \$999,999	3.6%	4.9%	5.6%
\$1,000,000 - \$1,499,999	3.1%	1.6%	2.2%
\$1,000,000 - \$1,499,999 \$1,500,000 - \$1,999,999	1.9%	0.6%	1.0%
	0.8%	1.3%	
\$2,000,000 +			1.2%
Average Home Value	\$434,940	\$418,485	\$438,194

Data Note: Income represents the preceding year, expressed in current dollars. Household income includes wage and salary earnings, interest dividends, net rents, pensions, SSI and welfare payments, child support, and alimony.

Source: Esri forecasts for 2023 and 2028. U.S. Census Bureau 2000 and 2010 decennial Census data converted by Esri into 2020 geography.

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Market Profile

City of Merced, California Rings: 1, 3, 5 mile radii Prepared by Esri Latitude: 37.30570

Longitude: -120.47786

		gitude: -120.47786	
	1 mile	3 miles	5 miles
2010 Population by Age			
Total	15,508	84,145	95,87
0 - 4	9.0%	9.2%	9.0%
5 - 9	7.6%	8.5%	8.4%
10 - 14	6.9%	8.2%	8.29
15 - 24	17.2%	18.8%	19.3%
25 - 34	15.0%	14.3%	14.19
35 - 44	11.6%	11.5%	11.69
45 - 54	11.7%	11.2%	11.49
55 - 64	9.4%	8.9%	8.89
65 - 74	5.5%	4.9%	4.99
75 - 84	3.8%	3.0%	3.09
85 +	2.4%	1.4%	1.39
18 +	71.8%	68.8%	69.09
2023 Population by Age			
Total	15,484	95,018	110,07
0 - 4	7.9%	8.3%	8.19
5 - 9	7.5%	8.1%	8.00
10 - 14	7.0%	7.5%	7.59
15 - 24	14.7%	15.7%	16.39
25 - 34	16.5%	17.7%	17.79
35 - 44	12.0%	12.4%	12.40
45 - 54	9.7%	9.3%	9.30
55 - 64	9.9%	9.0%	9.00
65 - 74	8.3%	7.3%	7.29
75 - 84	4.4%	3.4%	3.49
85 +	2.1%	1.3%	1.39
18 +	73.5%	71.9%	72.29
2028 Population by Age			
Total	15,299	95,924	111,12
0 - 4	8.1%	8.5%	8.39
5 - 9	7.3%	7.9%	7.99
10 - 14	6.9%	7.7%	7.60
15 - 24	14.8%	14.9%	15.39
25 - 34	15.2%	16.9%	17.09
35 - 44	13.1%	14.1%	14.19
45 - 54	10.1%	9.5%	9.49
55 - 64	9.1%	8.0%	7.99
65 - 74	8.1%	7.1%	7.09
75 - 84	5.1%	4.1%	4.00
85 +	2.1%	1.4%	1.39
18 +	73.6%	71.8%	72.19
2010 Population by Sex			
Males	7,782	41,447	47,45
Females	7,727	42,697	48,41
2023 Population by Sex	- /	,	,
Males	7,753	47,003	54,60
Females	7,731	48,014	55,46
2028 Population by Sex	7,731	10,011	55,40
Males	7,644	47,351	55,01
Females	7,655	48,573	56,10
i cinaics	7,000	70,3/3	50,10

Source: Esri forecasts for 2023 and 2028. U.S. Census Bureau 2000 and 2010 decennial Census data converted by Esri into 2020 geography.

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City of Merced, California Rings: 1, 3, 5 mile radii Prepared by Esri Latitude: 37.30570

		Lor	ngitude: -120.47786
	1 mile	3 miles	5 miles
2010 Population by Race/Ethnicity			
Total	15,508	84,143	95,873
White Alone	55.6%	52.9%	53.8%
Black Alone	6.0%	6.2%	5.8%
American Indian Alone	2.1%	1.5%	1.4%
Asian Alone	5.8%	11.5%	11.9%
Pacific Islander Alone	0.3%	0.2%	0.2%
Some Other Race Alone	24.8%	22.4%	21.5%
Two or More Races	5.3%	5.3%	5.3%
Hispanic Origin	51.2%	49.3%	48.3%
Diversity Index	80.9	82.5	82.2
2020 Population by Race/Ethnicity			
Total	15,775	91,334	105,269
White Alone	40.0%	36.5%	37.0%
Black Alone	5.8%	5.3%	5.2%
American Indian Alone	2.6%	2.6%	2.5%
Asian Alone	5.1%	10.8%	11.5%
Pacific Islander Alone	0.2%	0.2%	0.2%
Some Other Race Alone	27.8%	27.1%	26.4%
Two or More Races	18.6%	17.5%	17.3%
Hispanic Origin	57.8%	56.2%	55.0%
Diversity Index	85.8	87.2	87.2
2023 Population by Race/Ethnicity	03.0	07.2	07.2
Total	15,485	95,017	110,068
White Alone	38.7%	35.2%	35.6%
Black Alone	5.8%	5.3%	5.1%
American Indian Alone	2.7%	2.6%	2.4%
Asian Alone	5.1%	11.2%	11.9%
Pacific Islander Alone	0.2%	0.2%	0.2%
Some Other Race Alone	28.6%	27.7%	27.0%
Two or More Races	19.0%	17.8%	17.7%
Hispanic Origin	59.5%	57.3%	56.2%
Diversity Index	85.8	87.3	87.4
2028 Population by Race/Ethnicity	65.6	87.3	07.4
	15 200	05.022	111 122
Total	15,298	95,923	111,123
White Alone	35.7%	32.3%	32.7%
Black Alone	5.7% 2.9%	5.1%	5.0%
American Indian Alone	5.4%	2.8%	2.6%
Asian Alone	0.2%	11.7% 0.2%	12.4% 0.2%
Pacific Islander Alone			
Some Other Race Alone	30.4%	29.4%	28.7%
Two or More Races	19.8%	18.5%	18.3%
Hispanic Origin	61.6%	59.2%	58.1%
Diversity Index 2010 Population by Relationship and Household Typ	86.0	87.5	87.6
Total		04 144	95,873
	15,509	84,144	
In Households	97.0%	97.8%	97.3%
In Family Households	79.9%	85.9%	85.7%
Householder	22.5%	22.6%	22.5%
Spouse	12.6%	14.0%	14.3%
Child	34.2%	38.8%	38.6%
Other relative	6.4%	6.7%	6.7%
Nonrelative	4.3%	3.8%	3.6%
In Nonfamily Households	17.1%	12.0%	11.5%
In Group Quarters	3.0%	2.2%	2.7%
Institutionalized Population	1.7%	0.9%	1.0%
Noninstitutionalized Population	1.3%	1.3%	1.7%

Data Note: Persons of Hispanic Origin may be of any race. The Diversity Index measures the probability that two people from the same area will be from different race/ ethnic groups.

Source: Esri forecasts for 2023 and 2028. U.S. Census Bureau 2000 and 2010 decennial Census data converted by Esri into 2020 geography.

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City of Merced, California Rings: 1, 3, 5 mile radii Prepared by Esri Latitude: 37.30570

Longitude: -120.47786 1 mile 3 miles 5 miles 2023 Population 25+ by Educational Attainment 9,734 57,435 66,215 Less than 9th Grade 13.1% 13.1% 12.3% 9th - 12th Grade, No Diploma 14.5% 10.9% 11.1% High School Graduate 20.2% 21.8% 22.7% GED/Alternative Credential 4.6% 3.8% 3.7% 20.3% 21.3% Some College, No Degree 21.1% 9.1% 10.0% 9.9% Associate Degree Bachelor's Degree 11.2% 12.3% 12.4% Graduate/Professional Degree 7.1% 6.8% 6.9% 2023 Population 15+ by Marital Status 12,015 84,123 Total 72,346 **Never Married** 44.2% 45.3% 46.3% Married 38.9% 40.6% 40.3% 5.0% Widowed 5.9% 5.3% 11.0% Divorced 8.8% 8.4% 2023 Civilian Population 16+ in Labor Force Civilian Population 16+ 6,192 38,542 44,768 90.0% 91.6% 91.5% Population 16+ Employed Population 16+ Unemployment rate 10.0% 8.4% 8.5% Population 16-24 Employed 18.5% 13.5% 13.7% Population 16-24 Unemployment rate 11.4% 20.2% 21.3% Population 25-54 Employed 63.6% 70.3% 70.4% Population 25-54 Unemployment rate 10.3% 6.5% 6.4% 10.9% Population 55-64 Employed 11.6% 11.0% Population 55-64 Unemployment rate 9.5% 4.7% 4.5% Population 65+ Employed 6.3% 5.3% 5.0% Population 65+ Unemployment rate 4.1% 5.2% 5.0% 2023 Employed Population 16+ by Industry 40,963 5,571 35,316 Agriculture/Mining 15.2% 7.6% 7.0% Construction 6.2% 6.3% 6.3% Manufacturing 6.4% 8.4% 8.4% Wholesale Trade 1.5% 2.2% 2.2% Retail Trade 10.0% 9.6% 9.8% Transportation/Utilities 7.9% 7.9% 7.9% Information 1.0% 0.7% 0.8% 3.5% Finance/Insurance/Real Estate 3.4% 2.1% 47.1% Services 43.9% 46.5% **Public Administration** 6.0% 7.3% 7.2% 2023 Employed Population 16+ by Occupation 40,965 5,570 Total 35,316 White Collar 36.1% 45.9% 47.1% Management/Business/Financial 6.5% 9.0% 9.5% Professional 16.8% 20.5% 21.0% 6.4% Sales 6.5% 6.7% Administrative Support 6.4% 10.0% 9.9% Services 21.1% 22.0% 21.4% 42.8% 32.0% 31.5% Blue Collar Farming/Forestry/Fishing 15.4% 5.8% 6.5% Construction/Extraction 6.0% 5.3% 5.1% Installation/Maintenance/Repair 4.9% 3.3% 3.4% 4.0% 4.8% 4.8% Production Transportation/Material Moving 12.3% 12.4% 12.2%

Source: Esri forecasts for 2023 and 2028. U.S. Census Bureau 2000 and 2010 decennial Census data converted by Esri into 2020 geography.

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City of Merced, California Rings: 1, 3, 5 mile radii Prepared by Esri Latitude: 37.30570 Longitude: -120.47786

		Lor	ngitude: -120.4778
	1 mile	3 miles	5 miles
2010 Households by Type			
Total	5,577	26,776	29,71
Households with 1 Person	29.3%	21.4%	20.59
Households with 2+ People	70.7%	78.6%	79.59
Family Households	63.2%	72.0%	72.99
Husband-wife Families	35.5%	44.8%	46.39
With Related Children	18.6%	25.1%	26.0°
Other Family (No Spouse Present)	27.8%	27.2%	26.6°
Other Family with Male Householder	8.1%	7.8%	7.89
With Related Children	5.1%	5.1%	5.19
Other Family with Female Householder	19.6%	19.4%	18.8
With Related Children	14.6%	14.4%	13.99
Nonfamily Households	7.5%	6.6%	6.59
All Households with Children	38.9%	45.2%	45.6°
Multigenerational Households	5.7%	7.3%	7.59
Unmarried Partner Households	10.1%	9.2%	9.19
Male-female	9.6%	8.6%	8.4
Same-sex	0.5%	0.7%	0.79
2010 Households by Size			
Total	5,578	26,777	29,71
1 Person Household	29.3%	21.4%	20.59
2 Person Household	27.1%	25.8%	25.99
3 Person Household	15.7%	16.6%	16.69
4 Person Household	12.4%	15.2%	15.59
5 Person Household	8.0%	10.1%	10.3
6 Person Household	4.1%	5.5%	5.6
7 + Person Household	3.4%	5.5%	5.6
2010 Households by Tenure and Mortgage Status			
Total	5,578	26,775	29,71
Owner Occupied	30.9%	44.4%	46.69
Owned with a Mortgage/Loan	21.0%	33.2%	35.0
Owned Free and Clear	9.9%	11.3%	11.69
Renter Occupied	69.1%	55.6%	53.4
2023 Affordability, Mortgage and Wealth	03.170	33.0 /0	33.1
Housing Affordability Index	44	61	6
Percent of Income for Mortgage	56.9%	40.3%	40.29
Wealth Index	33	52	5
2010 Housing Units By Urban/ Rural Status	33	52	
Total Housing Units	6 216	30 E30	32,80
3	6,316	29,529	95.7°
Housing Units Inside Urbanized Area	100.0%	98.5%	
Housing Units Inside Urbanized Cluster	0.0%	0.0%	0.09
Rural Housing Units	0.0%	1.5%	4.3
2010 Population By Urban/ Rural Status	45 500	04.4.4	05.00
Total Population	15,508	84,144	95,87
Population Inside Urbanized Area	100.0%	98.4%	95.69
Population Inside Urbanized Cluster	0.0%	0.0%	0.09
Rural Population	0.0%	1.6%	4.49

Data Note: Households with children include any households with people under age 18, related or not. Multigenerational households are families with 3 or more parent-child relationships. Unmarried partner households are usually classified as nonfamily households unless there is another member of the household related to the householder. Multigenerational and unmarried partner households are reported only to the tract level. Esri estimated block group data, which is used to estimate polygons or non-standard geography.

Source: Esri forecasts for 2023 and 2028. U.S. Census Bureau 2000 and 2010 decennial Census data converted by Esri into 2020 geography.

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City of Merced, California Rings: 1, 3, 5 mile radii Prepared by Esri Latitude: 37.30570 Longitude: -120.47786

	1 mile		3 miles	5 miles
Top 3 Tapestry Segments				
1.	Hometown Heritage (8G)	F	orging Opportunity (7D)	Up and Coming Families (7A)
2.	Farm to Table (7E)		Workday Drive (4A)	Forging Opportunity (7D)
3.	Metro Fusion (11C)	Up ai	nd Coming Families (7A)	Workday Drive (4A)
2023 Consumer Spending				
Apparel & Services: Total \$		03,901	\$46,903,897	
Average Spent	\$1,2	219.13	\$1,547.63	\$1,586.80
Spending Potential Index		55	70	· -
Education: Total \$	\$5,14	45,070	\$34,607,356	\$40,043,340
Average Spent	\$8	895.57	\$1,141.89	\$1,170.82
Spending Potential Index		50	64	65
Entertainment/Recreation: Total \$		79,939	\$76,161,547	\$88,639,463
Average Spent	\$1,9	911.22	\$2,513.00	\$2,591.72
Spending Potential Index		51	66	69
Food at Home: Total \$	\$21,3	52,087	\$142,632,462	\$165,031,120
Average Spent	\$3,	716.64	\$4,706.25	\$4,825.33
Spending Potential Index		55	69	71
Food Away from Home: Total \$	\$11,58	85,574	\$79,756,191	\$92,585,908
Average Spent	\$2,0	016.64	\$2,631.61	\$2,707.11
Spending Potential Index		54	71	73
Health Care: Total \$	\$21,1	74,030	\$146,688,591	\$170,672,003
Average Spent	\$3,0	685.64	\$4,840.09	\$4,990.26
Spending Potential Index		50	66	68
HH Furnishings & Equipment: Total \$	\$8,70	01,809	\$60,317,894	\$70,234,133
Average Spent	\$1,	514.68	\$1,990.23	\$2,053.57
Spending Potential Index		51	67	69
Personal Care Products & Services: Total \$	\$2,94	46,508	\$20,025,921	\$23,235,284
Average Spent	\$!	512.88	\$660.77	\$679.37
Spending Potential Index		54	69	71
Shelter: Total \$	\$77,5	74,475	\$523,115,392	\$606,205,419
Average Spent	\$13,	502.95	\$17,260.55	\$17,724.79
Spending Potential Index		55	70	72
Support Payments/Cash Contributions/Gifts in Kind: Total 9	\$ \$8,30	52,082	\$60,844,551	\$71,280,378
Average Spent	\$1,4	455.54	\$2,007.61	\$2,084.16
Spending Potential Index		47	64	67
Travel: Total \$	\$6,43	35,531	\$45,348,605	\$52,926,539
Average Spent	\$1,	120.20	\$1,496.31	\$1,547.51
Spending Potential Index		50	67	69
Vehicle Maintenance & Repairs: Total \$	\$4,00	63,462	\$27,790,824	\$32,275,007
Average Spent		707.30	\$916.98	\$943.69
Spending Potential Index		54	70	72
			, •	

Data Note: Consumer spending shows the amount spent on a variety of goods and services by households that reside in the area. Expenditures are shown by broad budget categories that are not mutually exclusive. Consumer spending does not equal business revenue. Total and Average Amount Spent Per Household represent annual figures. The Spending Potential Index represents the amount spent in the area relative to a national average of 100.

Source: Consumer Spending data are derived from the 2019 and 2020 Consumer Expenditure Surveys, Bureau of Labor Statistics. Esri.

Source: Esri forecasts for 2023 and 2028. U.S. Census Bureau 2000 and 2010 decennial Census data converted by Esri into 2020 geography.

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GATEWAY MARKETPLACE A REGIONAL LIFESTYLE SHOPPING CENTER MERCED, CALIFORNIA



Highlights

- Within the ±70 acre Merced Gateway mixed use Master Plan
- ★ ±77 acre planned mixed use development
- Positioned at the Highway 99 / Campus Parkway Interchange
- ±200 planned apartment units
- Extremely underserved retail trade area
- Strong trade area demographics
- ±2,200 planned and new residential units in proximity
- Located on Campus Parkway, providing direct access to UC Merced from Highway 99 (2022)

View presentation here:





Located in California's rapidly-growing Central Valley, the City of Merced is poised for significant population growth. It is expected that over 10 million people will be added to California by 2030, with a significant portion of this growth occuring in the San Joaquin Valley. Anticipating this growth, the City of Merced envisions a growing community that preserves much of its small town feel. The Merced Gateway project is an integral part of this expansion as it will capitalize on the newly constructed Campus Parkway, a 4-lane expressway that connects south and north Merced through the project. The project will be comprised of roughly 8.4 acres of high-density residential and 68.6 acres of regional commerical uses. An on- and off-ramp to Highway 99 is located approximately 500 feet west of the site, allowing for quick regional access. The newly constructed Campus Parkway bisects the site.

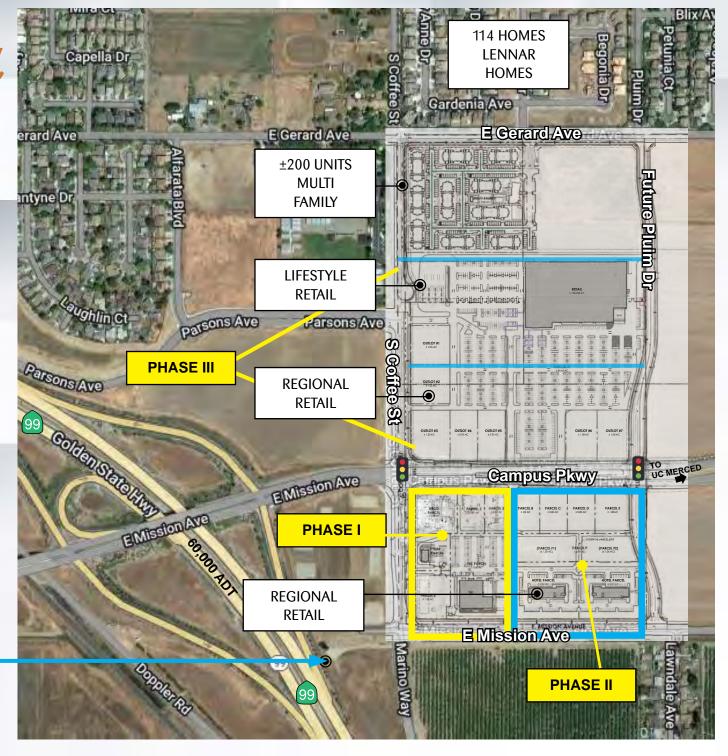
Yonceptual Plan

OFF-SITE FREEWAY PYLON SIGN









Retail Competition





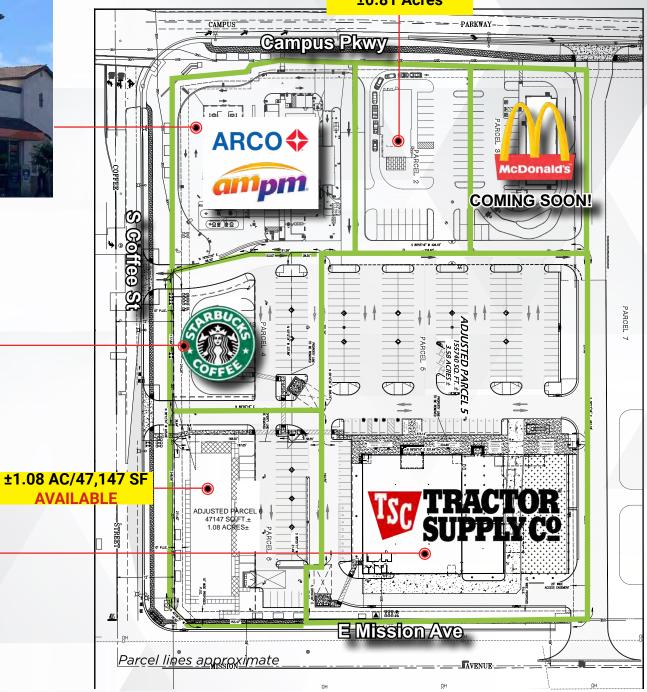
Phase 1



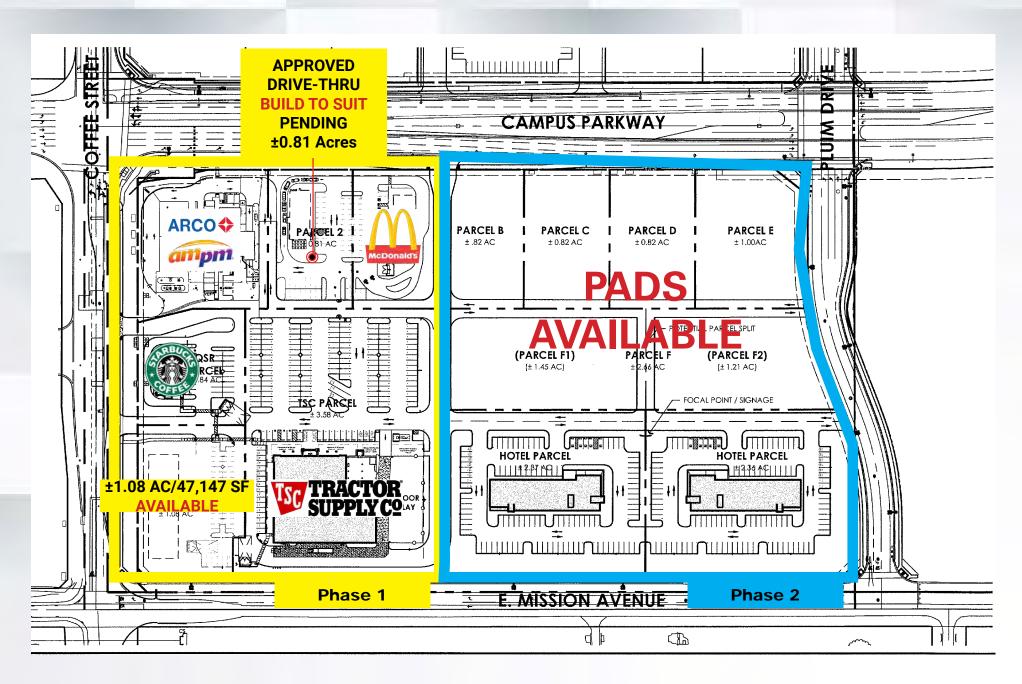




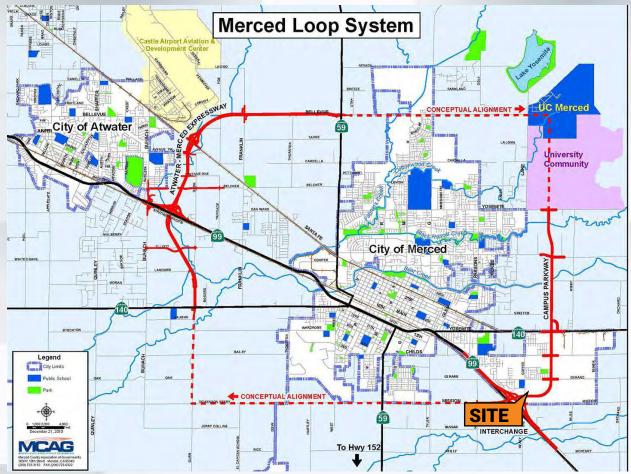




Phase 1 & 2



Lompleted



Construction of Segment III of the Campus Parkway project remains on track to be completed by 2023.

The overall Campus Parkway project includes the construction of a four-lane expressway from Highway 99, connecting to Highway 140, and extending to Yosemite Avenue. Segment I from Highway 99 to Childs Avenue is complete. Segment II is also complete and extends the expressway to Highway 140. Segment III is complete and will extend the expressway to Yosemite Avenue. \$100 million was secured through the Senate Bill 1 Transportation Package to fund Segments II and III of the Campus Parkway project.

Campus Parkway completes the south-eastern portion of the "Merced Loop System," which circles the City of Merced and connects surrounding communities, including the City of Atwater.



Campus Parkway Segment II, looking north toward U.C. Merced on the horizon (January 2019)



Campus Parkway Segment II, spanning Hwy 140 (May 15th, 2019)



Campus Parkway Segment II, looking north from Childs Ave to Hwy 140 (May 15th, 2019)

Local Demographics

POPULATION (2020)

1 Mile: 4,866 3 Mile: 30,354 5 Mile: 83,593 10 Mile: 128,416

AVERAGE HOUSEHOLD INCOME

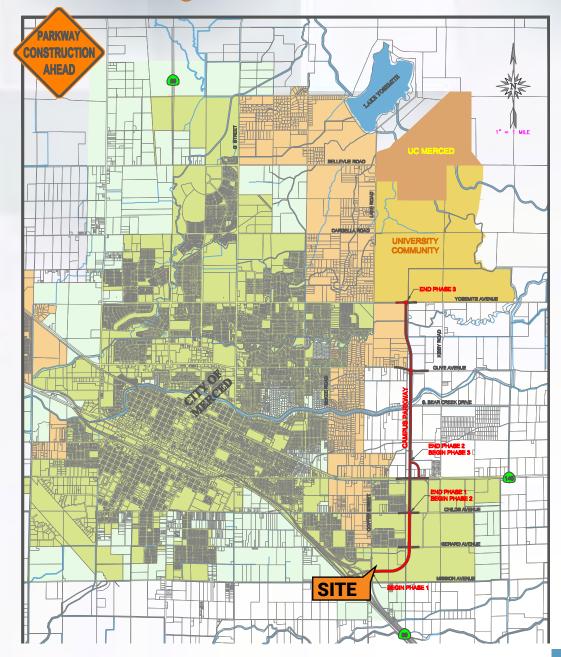
1 Mile: \$56,350 3 Mile: \$69,921 5 Mile: \$68,356 10 Mile: \$76,473

DRIVE TIMES POPULATION

5 Minute: 23,169 10 Minute: 89,389 15 Minute: 111,452 30 Minute: 217,514

NEWMARK

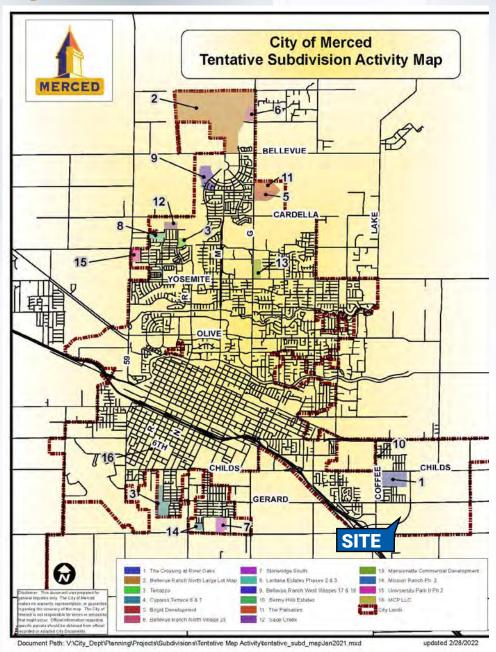
Vicinity Map



Subdivision Activity Map

(±2,000 Units)

Subdivision Name	Map No.	Acres	Lots	Date	Date
The Crossing at River Oaks	1263	66.78	277	12/8/2004	12/8/2023
Bellevue Ranch North Large Lot Map	1280	520.00	29	2/8/2006	6/10/2024
Terrazzo	1287	11.84	46	4/19/2006	10/19/2022
Cypress Terrace 6 & 7	1288	46.2	260	4/19/2006	n/a
Bright Development	1291	40	168	1/16/2007	1/16/2024
Bellevue Ranch North Village 23	1305	37.7	106	1/9/2019	1/9/2024
Stoneridge South	1306	39.7	161	5/9/2018	n/a
Lantana Estates Phases 2 & 3	1309	20.58	99	10/3/2018	n/a
Bellevue Ranch West Villages 17 & 18	1310	44.1	249	2/20/2019	2/20/2024
Benny Hills Estates	1311	1.9	12	11/6/2019	5/6/2023
The Palisades	1312	29.35	140	6/3/2020	6/3/2022
Sage Creek	1313	15.93	103	8/19/2020	8/19/2022
Mansionette Commercial Development	1314	21.5	17	9/9/2020	9/9/2022
Mission Ranch Ph. 2	1315	7.78	70	12/9/2020	12/9/2022
University Park II Ph 2	1317	18.98	125	12/8/2021	12/8/2023
MCP LLC	1318	0.88	16	12/8/2021	12/8/2023





Merced Area Profile

NORTE
SISKIYOU
MODOC

TRINITY
SHASTA
LASSEN
HUMBOLDT
TEHAMA
PLUMAS
MENDOCINO
GLENN
BUTTE
SIERRA
NEVADA
NEVADA
PLACER

SONOMA
NAPA
SACRA
MENTO
SACRA
ME

SAN FRANCISCO TUOLUMNE

MARIPOSA

MONTEREY

FRESNO

KINGS

MONO

TULARE

Merced is a dynamic community of about 80,542 people, with friendly small town living in a mid-size city. The University of California Merced campus (7,375 students and growing), opened in 2005, providing new educational and economic opportunity, adding to the already-established growth of the region. Merced's population is youthful and diverse.

Located in the heart of California's agricultural Central Valley, Merced is the region's hub for education, culture, and business. The community offers abundant shopping, pleasant neighborhoods and tree-lined streets. Bicycle paths along creeks link major City parks. Merced's housing remains affordable compared to many other California locations. Merced's revitalized downtown is emerging as the entertainment center of the region, Annual events and festivals bring regional and even national recognition to Merced.

Merced's Valley location southeast of San Francisco provides easy access to the central California coast, Sierra Nevada mountains, national parks, and major cities. Merced has historically been the 'Gateway to Yosemite', and residents also enjoy short drives to skiing, beaches, fishing and other outdoor attractions.

Merced is also the county seat of Merced County, which is home to approximately 270,000 residents.

PROJECT LOCATION:

Northeast Quadrant and Southeast Quadrant of Highway 99 and Campus Parkway in Merced, CA.



INYO



Ken Noack, Jr.

Senior Managing Director

D 916.569.2384 C 916.747.6442 CA RE Lic# 00777705

ken.noack@nmrk.com

YEARS OF EXPERIENCE

45

AREAS OF SPECIALTY

Land

Retail

Tenant Representation

Landlord Representation

Ken Noack, Jr. is a land and retail specialist with Newmark in Sacramento, California. Mr. Noack has a diversified background in the real estate industry. He began his career building custom homes in the Pacific Northwest, then spent the following six years with Feature Homes, Inc. in Santa Rosa, California, developing production housing, ministorage, warehouses, retail and office projects throughout Northern California.

Prior to joining Newmark, Mr. Noack had been affiliated with Sacramento-based Grubb & Ellis (17 years) and Camray Commercial (13 years) as a land and retail specialist where he was consistently recognized as a Top Producer.

Mr. Noack is a native of Sacramento, actively involved in the community as well. His involvement includes:

- Three-time Humanitarian of the Year Sacramento ACRE
- Chairman/Board of Directors/KVIE 6 Public Television
- Chairman/Board of Directors/Yolo Basin Foundation
- President/Board of Directors/Rotary Club of Sacramento
- Chairman/Board of Directors/Sacramento Society for the Blind
- Chairman/Board of Directors/California State Library Foundation
- Board of Directors Capitol Valley Bank
- Chairman/Board of Trustees/Sacramento Rotary Foundation
- Pentagon JCOC 78
- President/Board of Directors Headwaters Basin Project

Partial List of Sale Transactions

Location	<u>Value</u>
3,300 Acres, Amador County, CA	WND
16,100 Acres, Amador County, CA	\$90,000,000
1,200 Acres, Rancho Murieta, CA	WND
250 Acres, Folsom, CA	\$22,500,000
Blue Oaks Marketplace, Rocklin, CA	\$30,000,000
Nimbus Village, Rancho Cordova, CA	\$11,250,000

Education

- University of Denver
- University of California, Berkeley
- University of San Francisco Bachelor of Science Degree in Human Relations
 Organizational Behavior

Personal Information

In his spare time, he is an avid skier. He is also a retired soccer player and pilot, cyclist and mountaineer having climbed 40 major peaks in the world (and counting) including Mt. Aconcagua; Argentina, the highest peak in the Western hemisphere; Mt. Kilimanjaro, the highest peak on the African continent; the Matterhorn; and Mt. Blanc, the highest peak in Europe. Mr. Noack has also completed the Markleyville Death Ride twice (1992 and 2008), one of the most difficult bicycle marathons in the world.

GATEWAY MARKETPLACE A REGIONAL LIFESTYLE SHOPPING CENTER MERCED, CALIFORNIA





Location: NEC Yosemite Ave. & G Street

Merced, California

Availability: Shops & Pads Available (Refer to attached site plan)

Demographics:	<u> 1 Mile</u>	2 Mile	3 Mile	5 Mile
2020 Est. Population	13,980	46,023	72,116	102,019
Pop. Growth 2000-2020	21.5%	37.3%	25.9%	31.1%
Avg HH Income	\$85,147	\$85,689	\$78,734	\$77,439

Traffic Counts: Yosemite Ave $\pm 14,799$ ADT

G Street $\pm 15,691$ ADT

Total: $\pm 30,490 \text{ ADT}$

(Source: REgisOnline, 2018)

Property Highlights:

- New Sprouts anchored development on fast growing north side of Merced
- Across G Street from Merced College with 11,552 students and 971 employees
- Near UC Merced with 8,544 students and 1,537 employees
- Just south of Mercy Medical Center, a 186 bed hospital with over 1,300 employees
- Across Yosemite Avenue from Raley's that is the highest-volume conventional grocery store in Merced
- Merced's population as of 1/1/21 is 90,971, which is a 44% increase since 2000. Merced had the highest percentage growth rate of any city in California with population over 50,000 in 2020.
- Housing growth ranked #6 in the state with 1,052 new single family residential units and #5 for single family residential unit growth at 5.28% in 2020



7502 N. Colonial Ave., Suite 101 Fresno, California 93711 www.RetailAssociates.com For further information, please contact:

Shane Anderson

Direct Line: 559/650.1305 sanderson@retailassociates.com DRE License #01422414

Amber Holscher

Direct Line: 559/650.1322 amber@retailassociates.com DRE License #02039053

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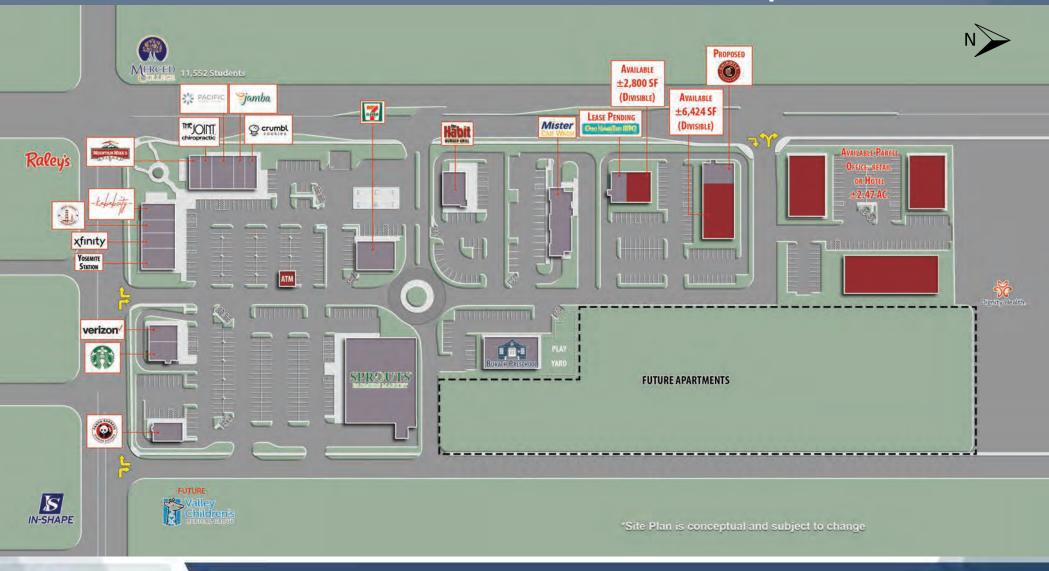
Direct Line: 559/650.1305 sanderson@retailassociates.com DRE License #01422414

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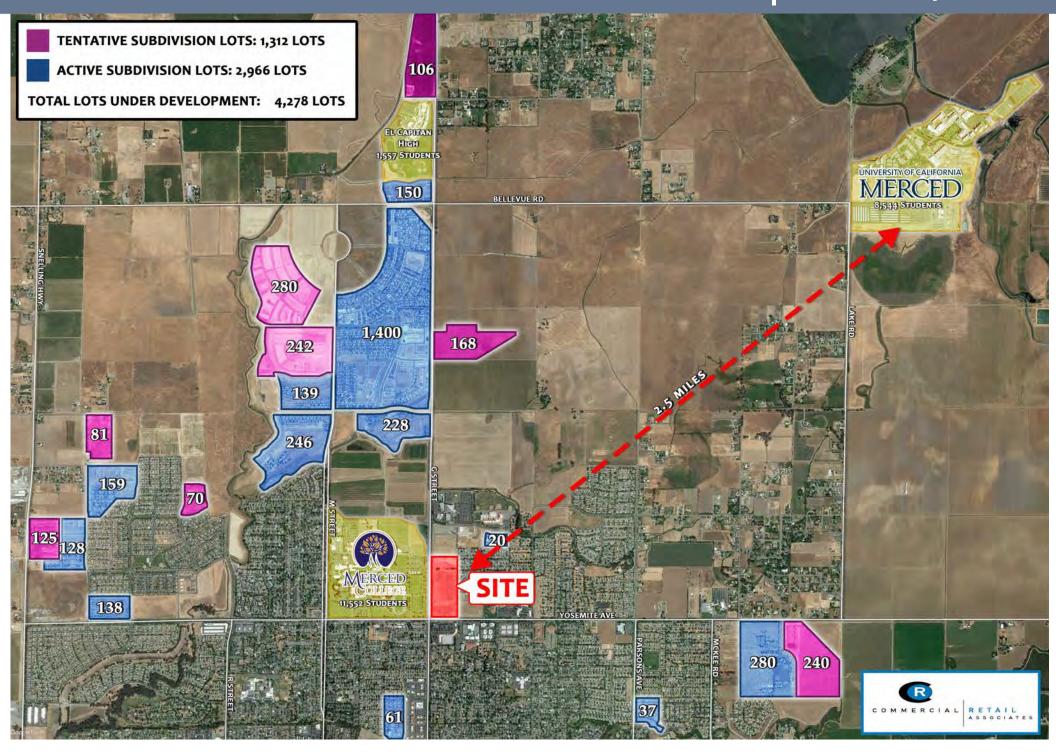
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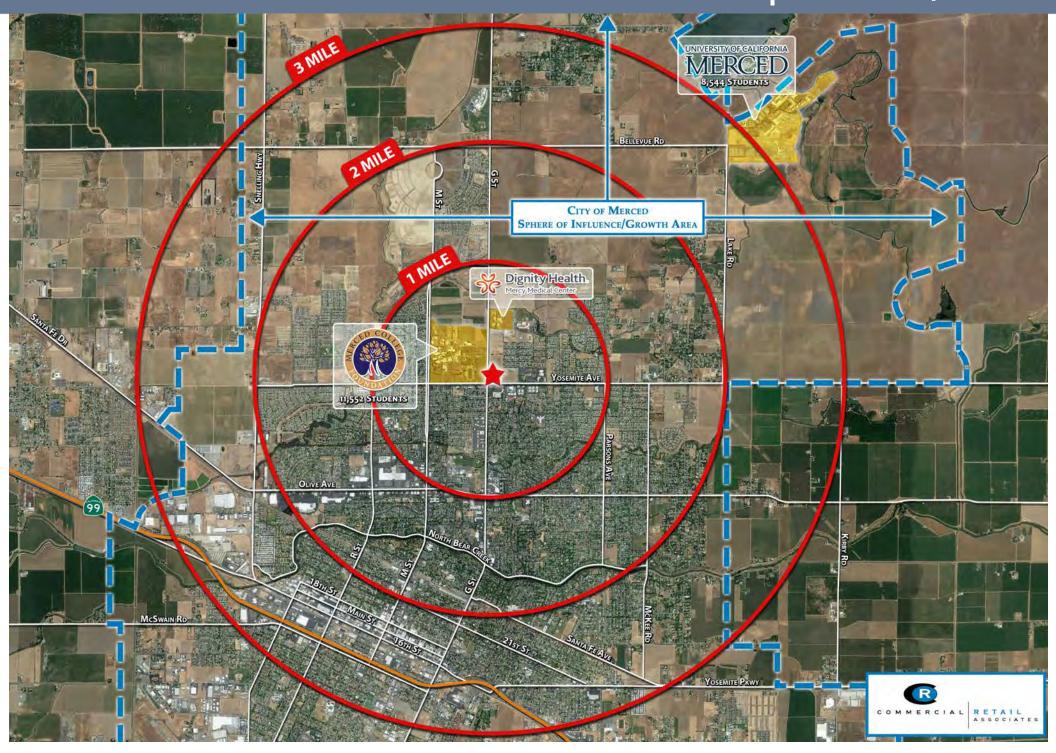
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MERCED MALL · JOIN TARGET, KOHLS, JC PENNEY, BIG LOTS, MICHAEL'S & CVS PHARMACY PRIME RETAIL SPACE AVAILABLE FOR LEASE

1011 W. Olive Avenue · Merced, CA 95348 · NEC Olive & R Street



FOR INFORMATION, CONTACT:

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7480 North Palm Avenue, Suite 101
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www.retailcalifornia.com



MERCED MALL · JOIN TARGET, KOHLS, JC PENNEY, BIG LOTS, MICHAEL'S & CVS PHARMACY PRIME RETAIL SPACE AVAILABLE FOR LEASE

1011 W. Olive Avenue · Merced, CA 95348 · NEC Olive & R Street

Property Description:

The available anchor space is a former Sears location at 1011 W. Olive Avenue in Merced, CA. The location is well-positioned on Merced 's primary retail corridor with strong major retail synergy.

Highlights:

The property offers maximum visibility with street-level access along Olive Avenue and R Street into Merced Mall Shopping Center. National tenants in the center include, Target, Kohl's, Ulta, JC Penney, Big Lots, Michael's, CVS Pharmacy, Aeropostale, Tilly's, Zumiez, The Children's Place, Bath & Body Works, Claire's, Foot Locker, Verizon, and T-Mobile. Restaurants include Starbucks, Panera Bread, Chipotle Mexican Grill, Yogolicious, El Pollo Loco, and Baskin Robbins.

Available Space:

 $10,870\pm$ SF Anchor Space For Lease (can be demised down to $5,000\pm$ SF); Two $5.500\pm$ SF Drive-Thru Retail Pads

Lease Rate: Please contact agent for more information.

2023 Demographics:	<u>1 Mile</u>	2 Miles	<u> 3 Miles</u>
Total Population:	17,222	54,115	89,978
Total Households:	6,213	18,301	28,214
Avg HH Income:	\$71,741	\$83,613	\$86,245
Total Daytime Pop: Source: Claritas, LLC	24,920	73,408	107,570

2023 Traffic Counts:

Olive Avenue (E/W): 48,083 ADT R Street (N/S): 31,536 ADT

Total Traffic Exposure: 77,619 Average Daily Traffic

Source: Kalibrate TrafficMetrix

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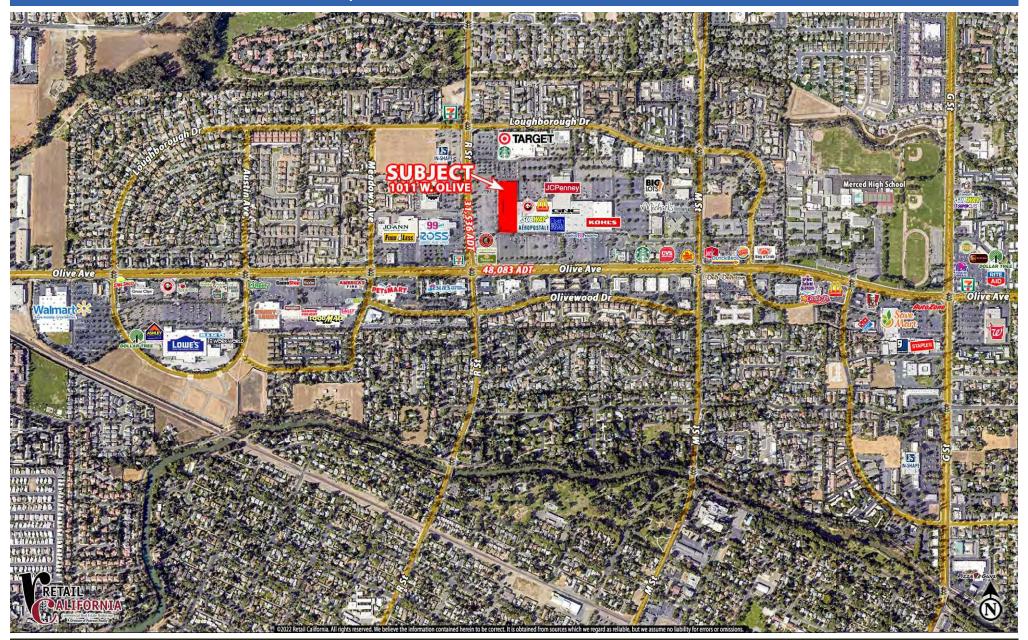
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1011 W. Olive Avenue · Merced, CA 95348 · NEC Olive & R Street



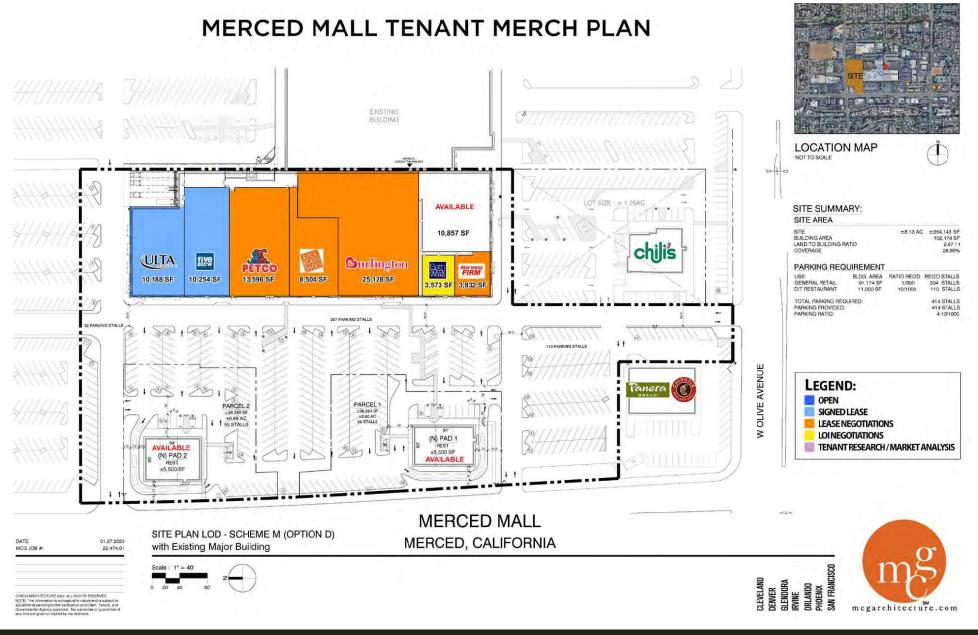
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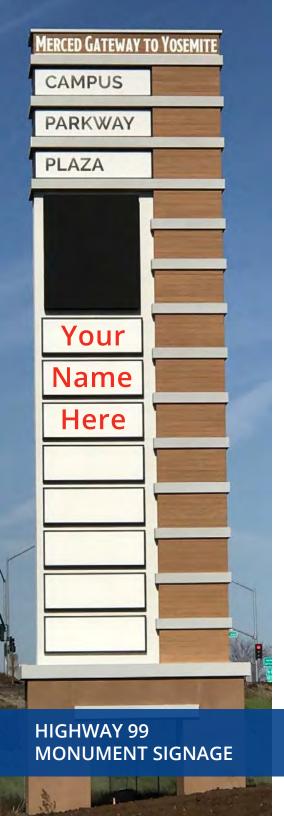


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1011 W. Olive Avenue · Merced, CA 95348 · NEC Olive & R Street







- Highway Pads Available for Ground Lease or Build-To-Suit
- Featuring Hilton Garden Inn, Chevron and The Chicken Shack
- Excellent Visibility from Highway 99, Adjacent to Off Ramp
- Freeway Monument Sign Available
- Located at the Highway 99 and Campus Parkway Interchange in Merced, California

Property Summary

Location	Southeast quadrant of Highway 99 and Campus Parkway, Merced, CA
Site Area	±8.16 acres
	Pad A: ±2,400 SF
	Pad B: ±2,400 SF
Duilding Aves	Pad C: ±3,200 SF
Building Area	Pad D: ±5,000 SF
	Pad E: ±4,000 SF
	Pad F: ±1,800 SF end-cap with drive-thru
Pricing	Contact broker





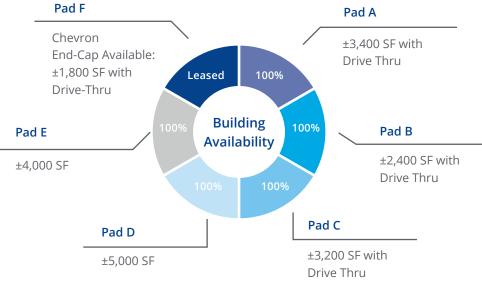


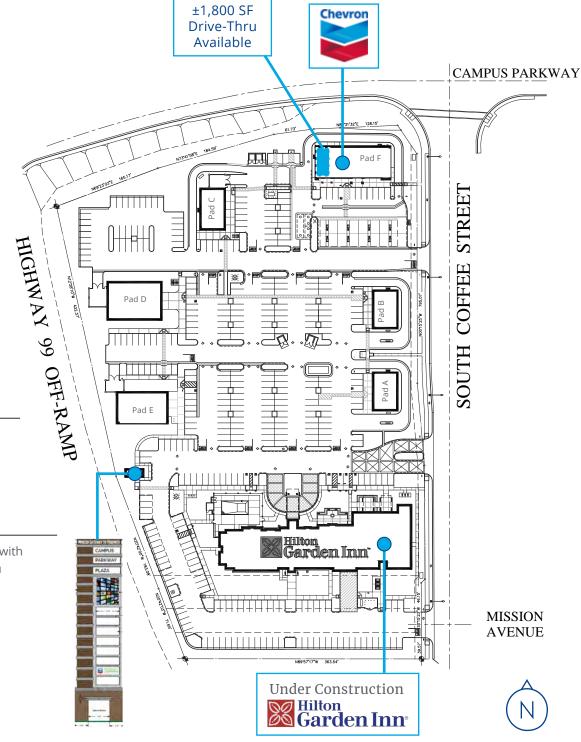
Campus Parkway Plaza SEQ Highway 99 & Campus Parkway Merced, California

Pads Available for Ground Lease or Build-to-Suit

Master Site Plan

Proposed Building Area









Campus Parkway Project

The subject property is located withint the Campus Parkway Project in which Campus Parkway is planned to extend 4.5 miles from the Mission Interchange at Highway 99 to Yosemite Avenue. While constructed as a four lane road, it has the potential for six lanes.

Campus Parkway was envisioned and designed to be a limited-access expressway. The Campus Parkway extends through the City of Merced fromt he Mission Avenue Interchange at Highway 99 to the south side of Highway 140.

Phase I, Mission Avenue Interchange to Childs Avenue, has been completed and is open to traffic. Phases 2 and 3 are fully designed and ready to construct soon.

Source: City of Merced

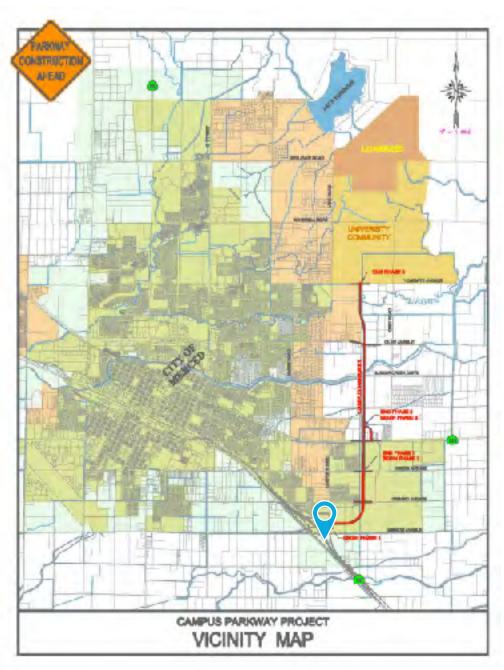
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About Merced

Merced is a dynamic community of about 90,971 people, with friendly small town living in a mid-size city. The University of California Merced campus, opened in 2005, provides new educational and economic opportunity, adding to the already-established growth of hte region. Merced's population is youthful and diverse.

Located in the heart of California's agricultural Central Valley, Merced is hte region's hub for education, culture, and business. The community offers abundant shopping, pleasant neighborhoods and tree-lined streets. Bicycle paths along creeks link major

city parks. Even with recent increases in price's, Merced's housing remains affordable compared to many other California locations. Merced's revitalized downtown is emerging as the entertainment center of the area. Annual events and festivals bring regional and even national recognition.

Merced's Valley location southeast of San Francisco provides easy access to the Central California coast, Sierra Nevada mountains and national parks, and major cities. Merced has historically been the "Gateway to Yosemite", and residents also enjoy short drives to skiing, beaches, fishing and other outdoor attractions.

Source: City of Merced

Demographics Source: Alteryx.com | 5 Mile Radius

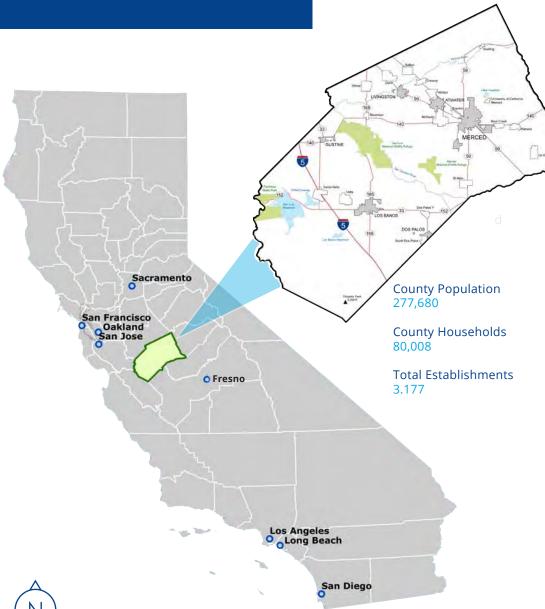
population 86,616



2022 Average Household Income

	1 Mile	3 Miles	5 Miles	10 Miles
Population (2022)	4,894	28,915	86,616	130,943
Population (2027)	5,127	29,870	89,363	136,041
Daytime Population	268	3,649	21,466	26,817
Total Households	1,396	8,900	28,020	40,377
Avg. HH Income	\$66,231	\$74,486	\$75,193	\$84,439

Merced County



Located in Merced County, the City of Merced is in the great Central Valley of California and is approximately 110 miles southeast of San Francisco and 310 miles northwest of Los Angeles. The City has a population of about 90,971 and serves as the county seat. Merced is located on Highway 99, the dominant north-south freeway in California, and is also served by Highways 140 and 59. The Union Pacific and Burlington Northern Santa Fe railroads have main lines that pass through the City.

The higher education system also provides cultural and social influence throughout the County. Higher education institutions located in the City of Merced include Merced College and the University of California - Merced.



Opening in 2005, UC Merced is the newest campus in the University of California system and the first American research university of the 21st century. It also serves as a major base of advanced research, a model of sustainable design and construction and a stimulus to economic growth and diversification throught the region. UC Merced has more than 9,000 undergraduate and graduate students.



Founded in 1962, Merced College has 82 Associate Degree programs and 50 Certificate programs on its campus. It is home to 16,308 students and 189 full-time professors.



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Merced, CA



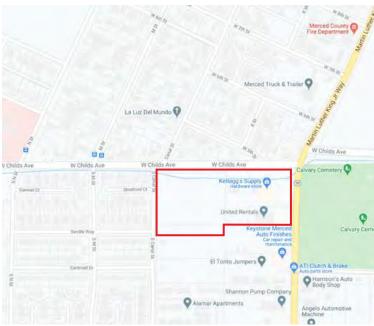


DETAILS

Lot Size	± 6.55 acres
APN	059-240-081
Owner	City of Merced
Zoning	Commercial shopping district
Preferred Land Use	Grocery anchor, personal services and pads

PROPERTY OVERVIEW

- Proposed neighborhood shopping center close to middle and elementary schools, county fairgrounds, and regional airport
- High community demand for retail shopping center
- South Merced is a growth area with many new proposed single family and multifamily projects



FOR MORE INFORMATION, PLEASE CONTACT:

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GROUND LEASE / BUILD-TO-SUIT 406 W. Childs Avenue Merced, CA



AERIAL LOCATION MAP



Merced, CA



NEIGHBORHOOD AREA

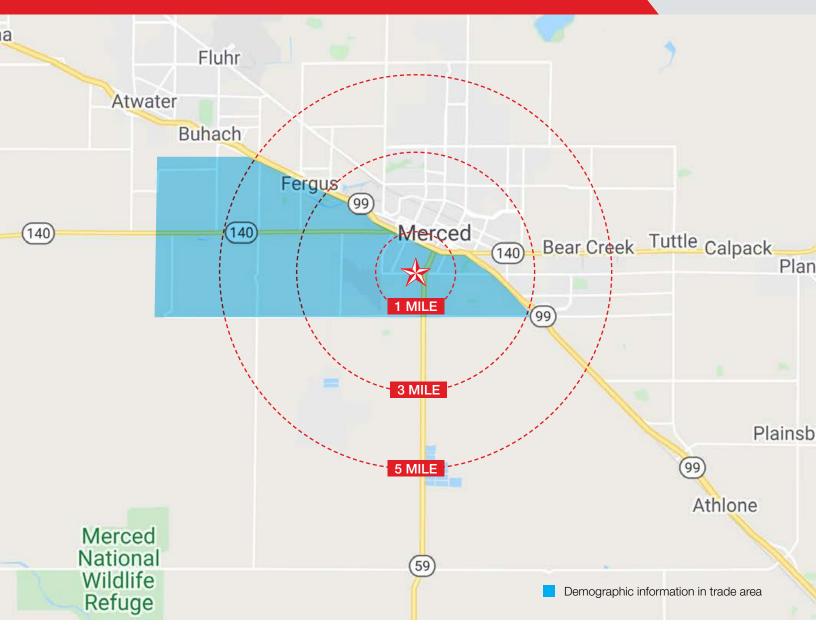








Merced, CA



DEMOGRAPHICS

Population	1 Mile	3 Mile	5 Mile
Total population (2020)	18,501	38,349	67,806
Median age	25.8	28.4	29.6

Households & Income	1 Mile	3 Miles	5 Miles
Total households	4,316	10,833	20,496
Average HH income	\$46,985	\$51,957	\$58,374
Average home value	\$281,577	\$298,365	\$309,019

Source: Demographic data derived from 2010 U.S. Census.

OVERVIEW

- 25.1% household growth from 2010-2024
- Gentrification area with a projected 14.5% Median household increase by 2024
- Over 300 new homes planned/ development

Merced, CA





HOUSING DEVELOPMENTS

Status
25 new homes in development
85 new homes in planning
66 new homes in development, 70 homes planned for Phase 4
Master plans approved, 60-70 units planned
119 proposed apartments
200 proposed apartments
178 proposed apartments



Retail California

559-447-6266

nick@retailcalifornia.com CA RE Lic. #01887999 PRICE REDUCTION! \$14,995,000.00 (\$4.86 PSF)



SUBJECT LINES ARE APPROXIMATE



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Area Profile

The University of California Merced campus opened in 2005 and provides new educational and economic opportunity, adding to the already-established growth of the region. Merced's population is youthful and diverse.

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Source: www.cityofmerced.org 2018

PROPERTY DETAILS

Total Land Size:	70.89± Total Acres
Parcel 1:	17.77± Acres
Parcel 2:	53.12± Acres
Parcel Number(s):	061-250-050-000; 061-250-094-000
Zoning:	B-P (Business Park)







Highlights

- Strategically located at Highway-99 and Campus Parkway in Merced, CA
- 0.5± miles south of Highway-140 and 0.5± east of Highway-99
- Excellent visibility from Highway-99
- The City of Merced is updating their General Plan-The property will match as General Planned Business Park
- Parcel 1 is 17.77± acres and Parcel 2 is 53.12± acres, combined for 70.89± acres
- Subject property is located within the City of Merced
- Planned and new residential developments in proximity; Merced County approaching 300,000 population
- A number of major retailers looking to enter the Merced market; this site can accommodate that demand
- Highway 99 and Campus Parkway has great opportunity to develop a regional commercial project

subject to change or withdrawal without notice

- Extremely underserved retail market
- High Speed Rail line station is proposed for downtown Merced







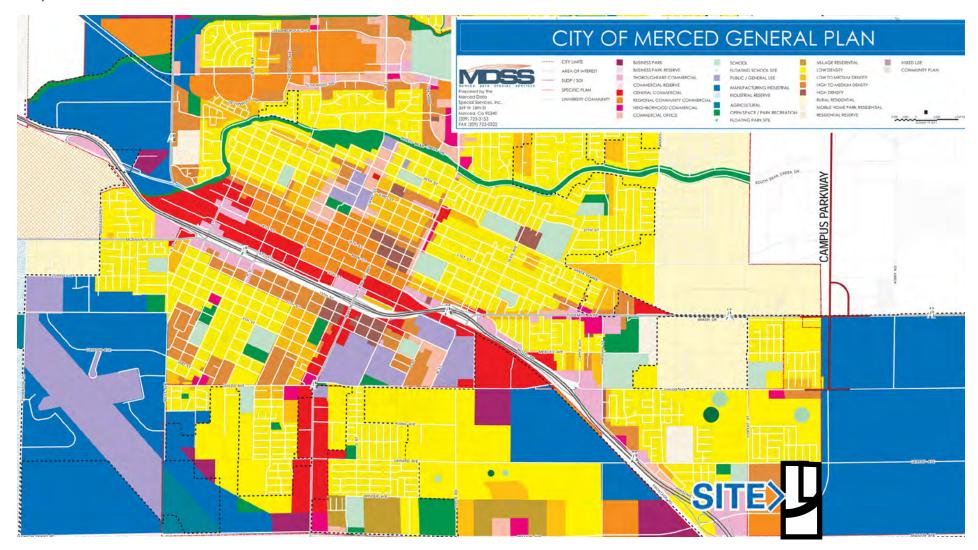
Business Park With Many Permitted Commercial Uses

ZONING:	USES
P	Alcoholic Beverage Sales, Breweries, Building Supplies & Home Improvement, Distilleries, Gas Station & Car Wash, Hotels & Motels, Banks, Parking Facilities, Retail Restaurants, Reverse Vending Machines, Tattoo Parlors, Tobacco Retailers, Vehicle Repair & Minor Maintenance, Vehicle Sales, Wineries. Business Support Services, Daycare Centers (Children & Adult), Government Office, Instructional Services, Maintenance & Repair Services, Medical Office & Clinics, Personal Services, Professional Office, Research & Development, Utilities (Minor)
M	Parks & Recreational Facilities, Public Safety Facilities, Rehabilitation Centers, Social Assistance Services
SP	Community Garden, Colleges & Trade Schools, Commercial Recreation (Indoor, Except Below), Multi-Screen (6 Or More) Movie Theater, Commercial Recreation (Outdoor), Drive Through & Drive-Up Sales, Equipment Sales & Rental, Farmer's Market, Mobil Food Vendors, Mobil Home Sales, Vehicle Parts & Accessor Sales, Vehicle Rentals, Vehicle Repair & Maintenance (Minor), Manufacturing & Processing (General), Manufacturing & Processing (Light), Warehousing, Wholesaling, & Distribution, Public /Mini Storage, Small Collection Facilities
С	Group Transitional/Supportive Housing, Live/Work Units, Multi-Family Dwellings, Bail Bond Businesses, Bars & Nightclubs, Bed & Breakfast, Emergency Shelters, Hospitals & Surgery Centers, Single-Room Occupancy, Community Assembly, Convalescent or Nursing Home, Cultural Institutions, Check Cashing/Payday Loan Establishment, Flea Market, Funeral Parlors & Mortuaries, Hookah Lounges, Kennels, Massage Establishments, Message Therapy-Sole Practitioner, Airports, Freight Terminals, Heliports, Large Collection Facilities, Utilities (Major)
LEGEND	P: Permitted Use M: Minor Use Permit Required SP: Site Plan Review Permit Required C: Conditional Use Permit





City of Merced General Plan

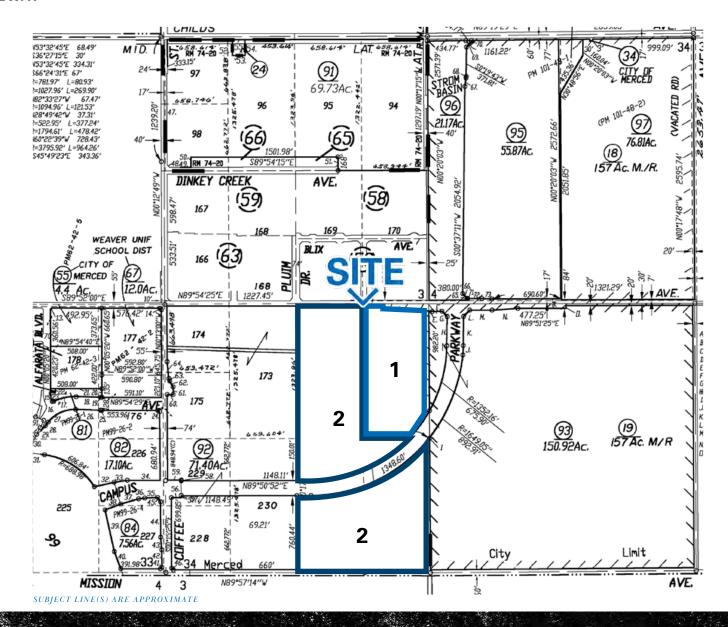


 $SUBJECT\ LINE(S)\ ARE\ APPROXIMATE$





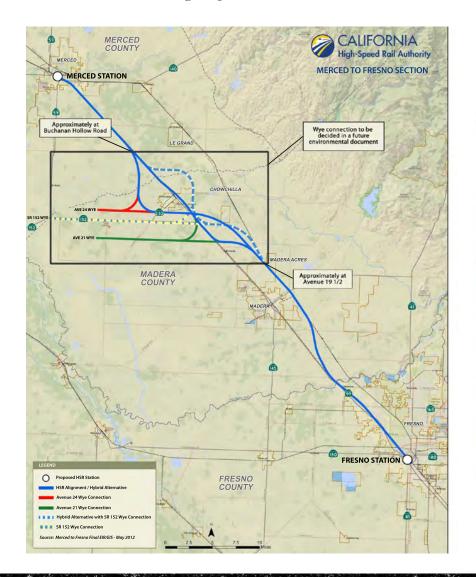
Parcel Map

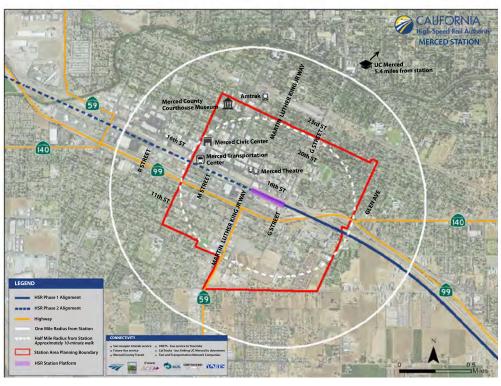






Greater Merced - High Speed Rail









Merced Overview

Merced is a city in the County of Merced located in the San Joaquin Valley of Northern California. As of 2014, the city had a population of approximately 80,542. Merced is a charter city that operates under a council-manager government. It is named after the Merced River, which flows nearby.

Merced, known as the "Gateway to Yosemite," is less than two hours by automobile from Yosemite National Park to the east and Monterey Bay, the Pacific Ocean, and several beaches to the west. The community is served by the rail passenger service Amtrak, a major airline through Merced Regional Airport, and three bus lines. It is approximately 110 miles (180 km) from Sacramento, 130 miles (210 km) from San Francisco, 45 miles (72 km) from Fresno, and 270 miles (430 km) from Los Angeles.

In 2005, the city became home to the tenth University of California campus, University of California, Merced (UC Merced), the first research university built in the U.S. in the 21st century.

Demographics (2018 Est.) Population

Population 80,608
Median Age 28
Annual Growth Rate 3.4%
Average Household Income \$65,282
Median Home Value \$214,834

Sources: Claritas (2018) & City of Merced

Major Employers

- Golden Valley Health Ctr.
- Merced College
- Quad Graphics Inc.
- University of CA, Merced
- West Air Gas/Equip
- Walmart
- Werner Co.
- Yosemite Wholesale
- McClane Pacific
- SaveMart Dist. Ctr.
- Costco
- O'Keefe's Inc.

Sources: City of Merced

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Sources: City of Merced

